

ISTMA – EUROPE

For the period ending
December, 31st, 2006

Data provided by the members of:



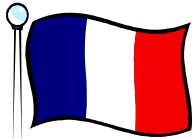
Czech Republic
SVAZ NASTROJAREN



Estonia
ESTA



Finland
Technology Industries of Finland



France
AFIM



Germany
VDMA



Hungary
Hungarian Tool Makers Association



Italy
UCISAP



Portugal
CEFAMOL



Slovenia
Chamber of Commerce & Industry of Slovenia



Spain
FEAMM



South Africa
TASA



Switzerland
SWISSMEM



United Kingdom
GTMA

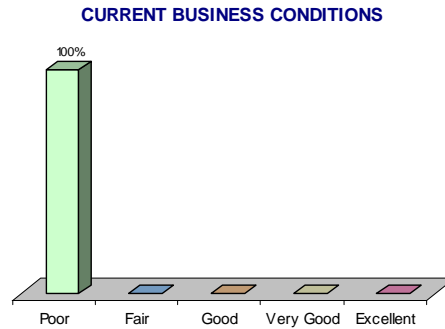
Results compiled by:
ISTMA – Europe Secretariat
March, 2007

BUSINESS CONDITIONS REPORT

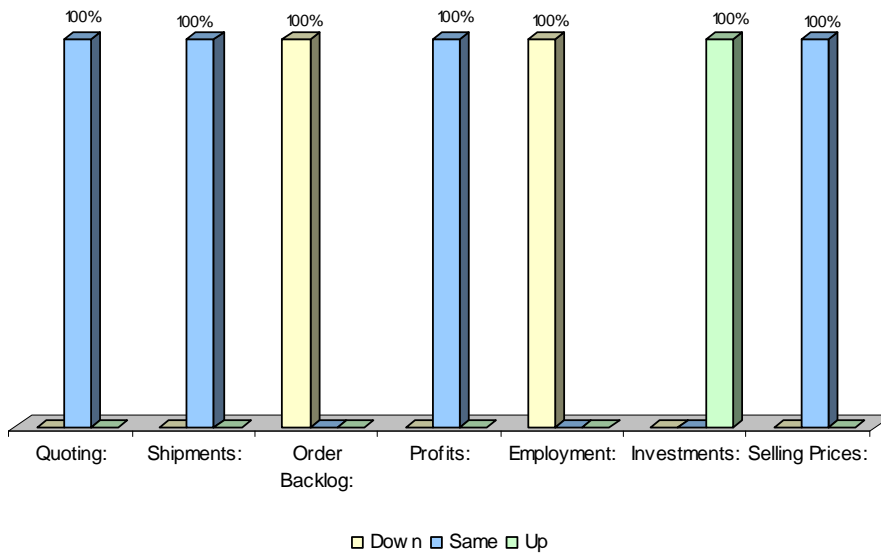
CZECH REPUBLIC – MOULDMAKERS

(1 SURVEY RESPONSES)

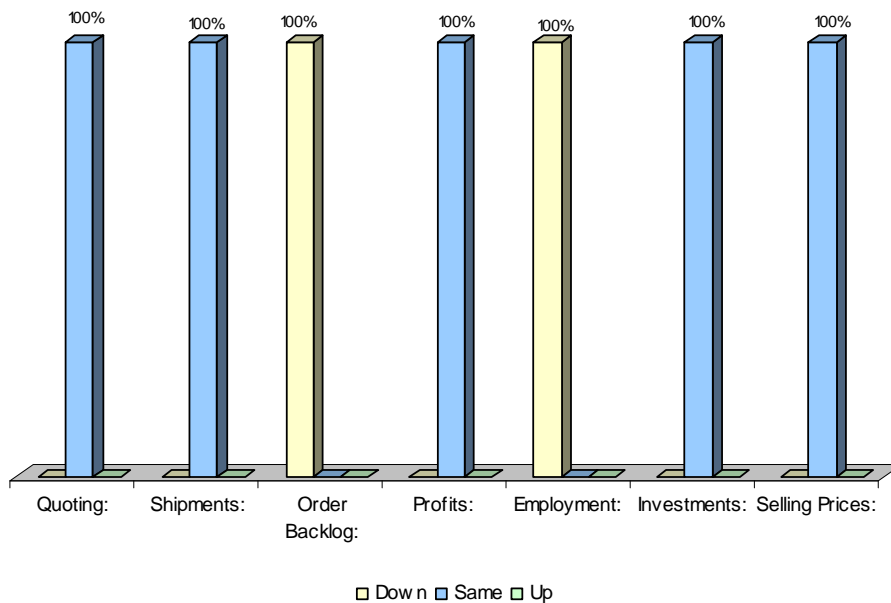
Average of Skilled Employees	195
Current Average Work Week Per Skilled Employee	37,5
Future Work Currently on Order Books (average):	6
Company Activity:	
Large > 10 Tones	100%
Small / Medium < 10 Tones	0%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

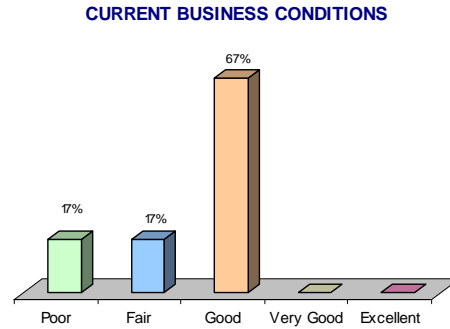


BUSINESS CONDITIONS REPORT

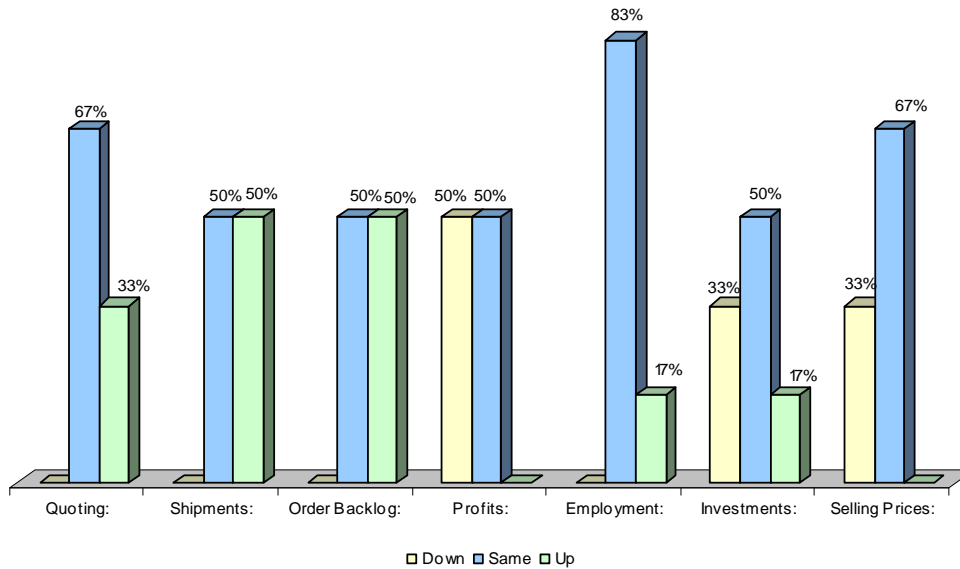
CZECH REPUBLIC – DIEMAKERS

(6 SURVEY RESPONSES)

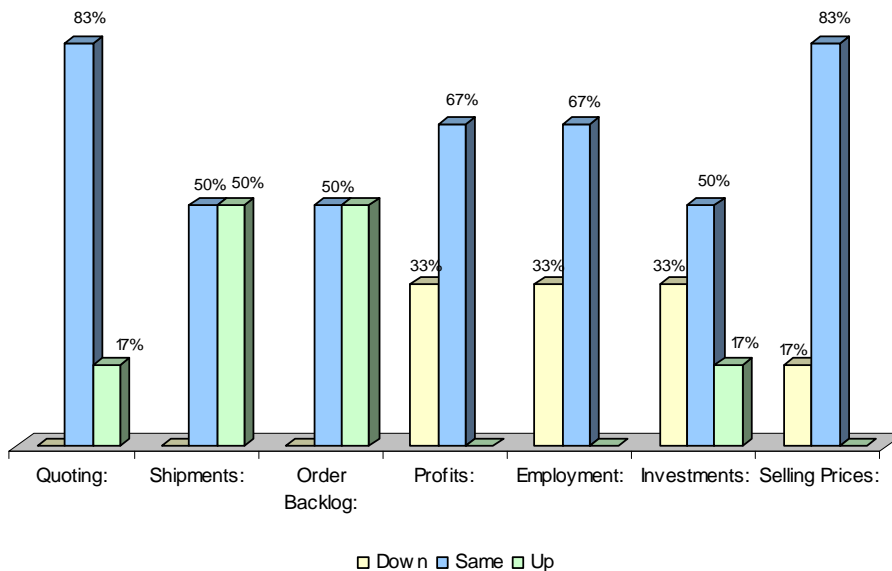
Average of Skilled Employees	136
Current Average Work Week Per Skilled Employee	40
Future Work Currently on Order Books (average):	10
Company Activity:	
Large > 10 Tones	50%
Small / Medium < 10 Tones	50%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

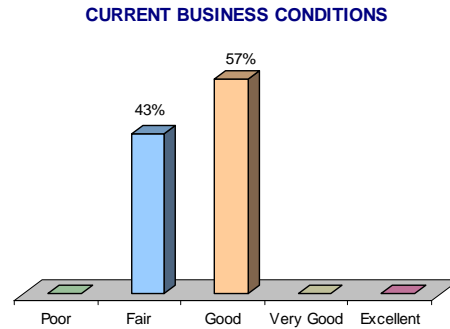


BUSINESS CONDITIONS REPORT

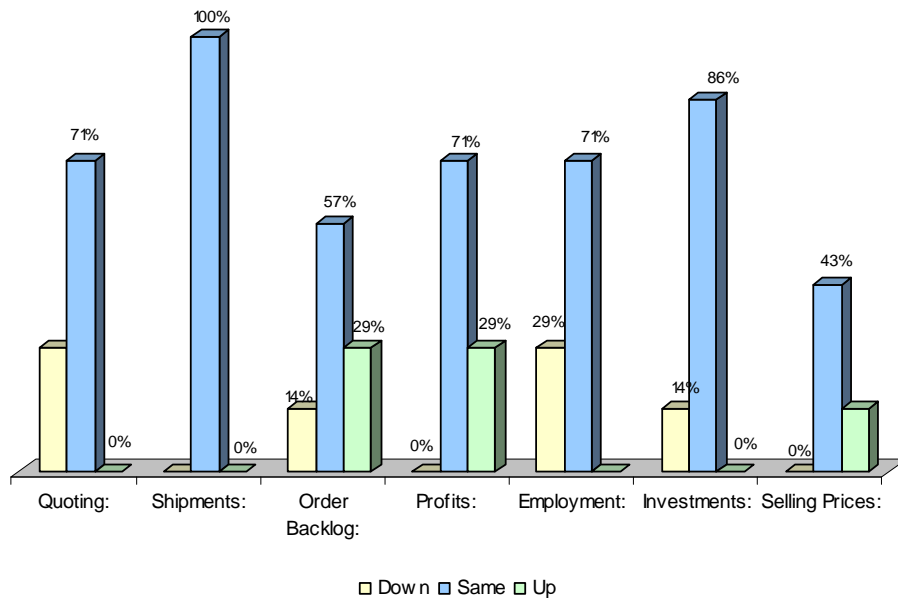
ESTONIA – MOULDMAKERS

(7 SURVEY RESPONSES)

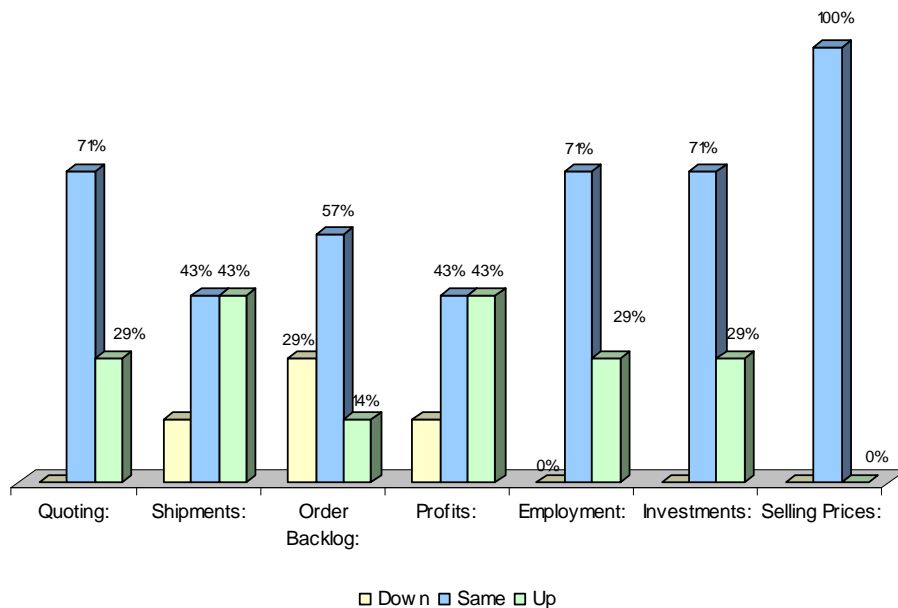
Average of Skilled Employees	30,4
Current Average Work Week Per Skilled Employee	44
Future Work Currently on Order Books (average):	10,2
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

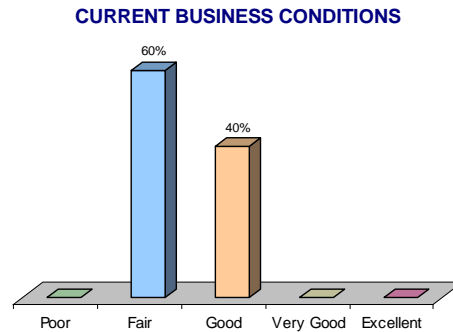


BUSINESS CONDITIONS REPORT

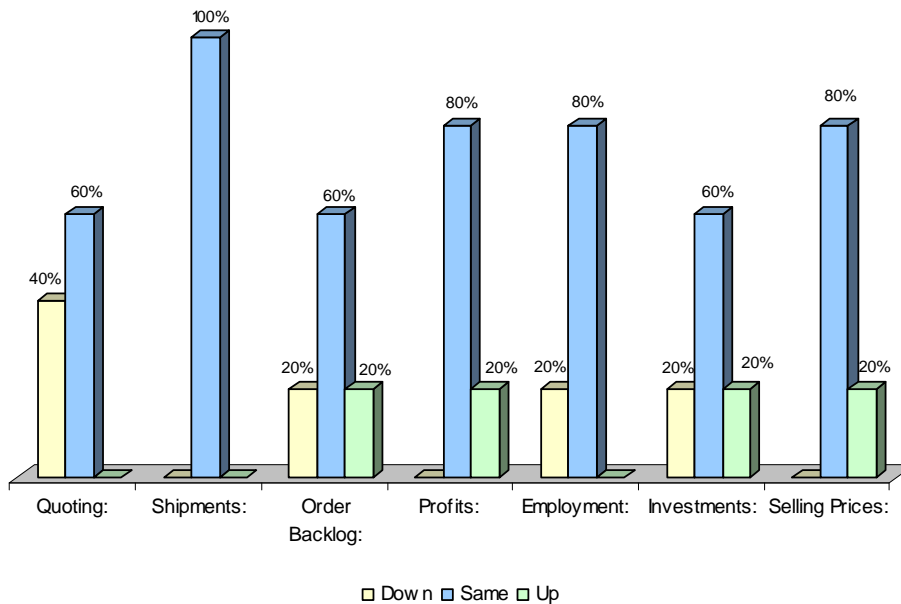
ESTONIA – DIEMAKERS

(5 SURVEY RESPONSES)

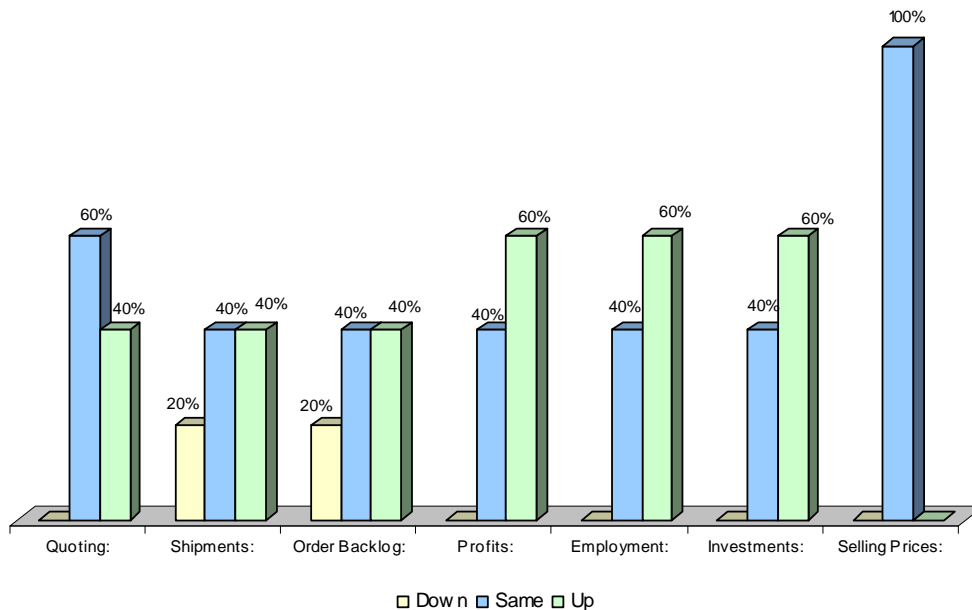
Average of Skilled Employees	20,4
Current Average Work Week Per Skilled Employee	44,8
Future Work Currently on Order Books (average):	9,6
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

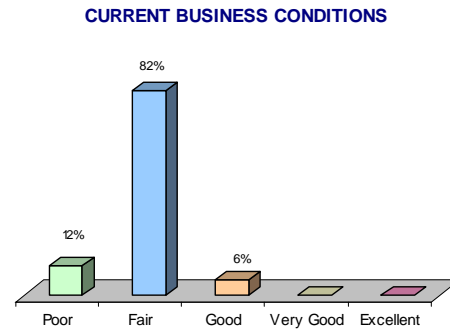


BUSINESS CONDITIONS REPORT

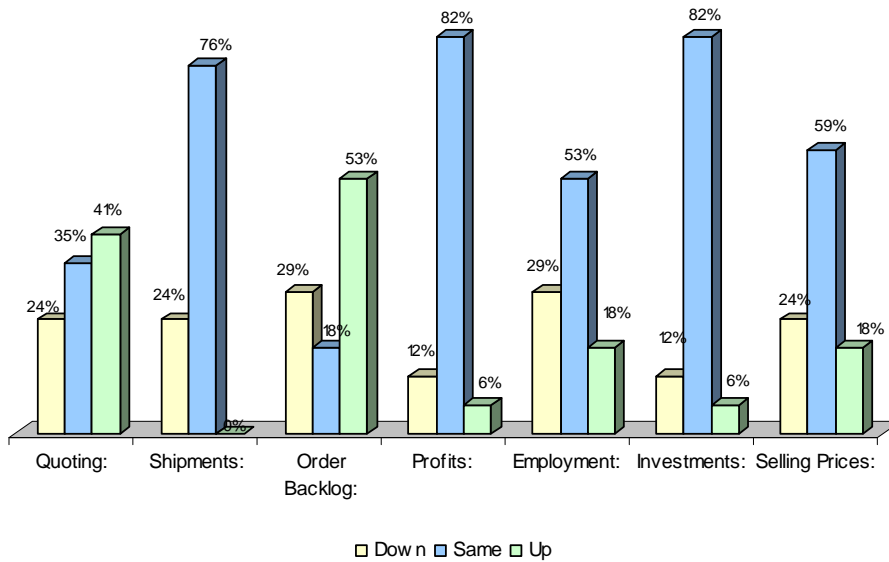
FINLAND – MOULDMAKERS

(17 SURVEY RESPONSES)

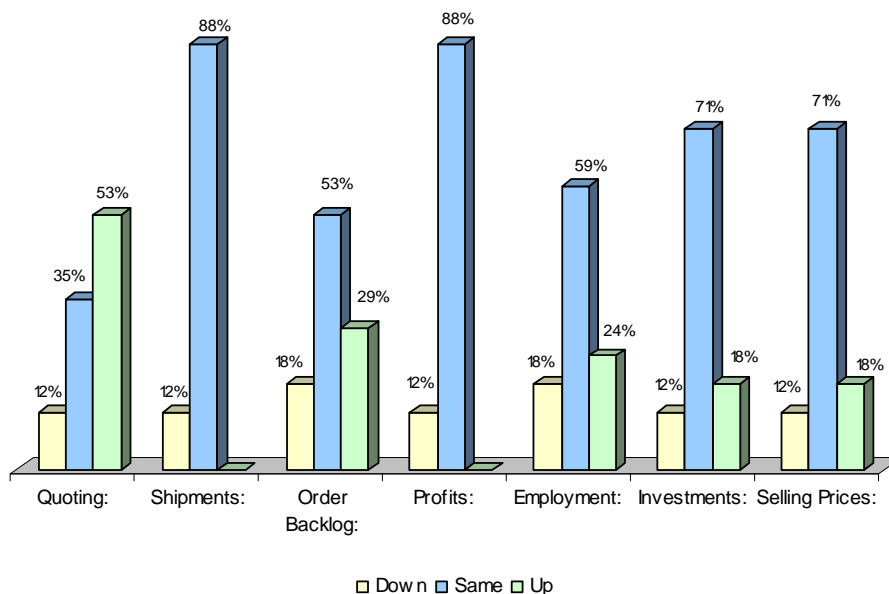
Average of Skilled Employees	27,4
Current Average Work Week Per Skilled Employee	40
Future Work Currently on Order Books (average):	-
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

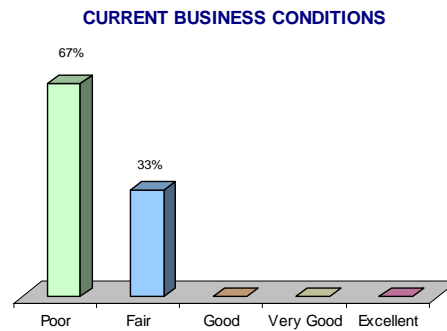


BUSINESS CONDITIONS REPORT

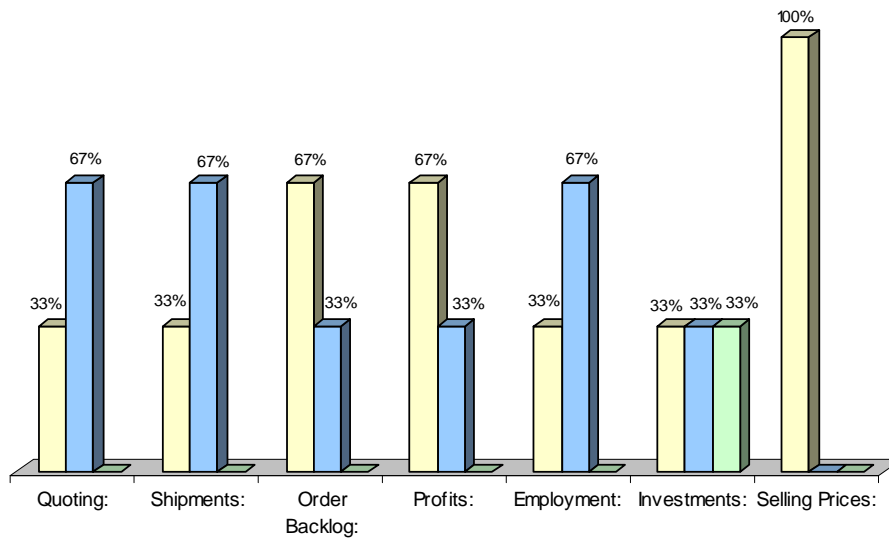
FRANCE – MOULDMAKERS

(3 SURVEY RESPONSES)

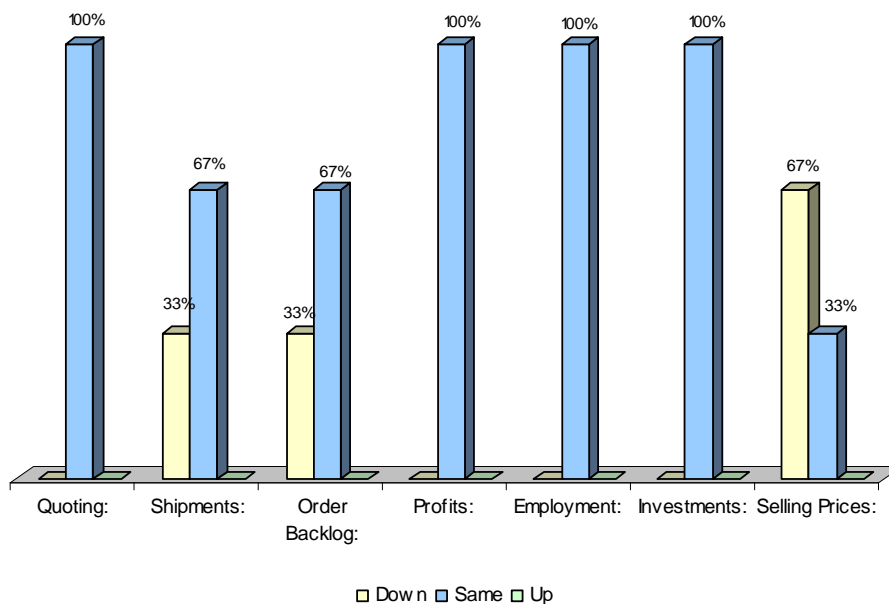
Average of Skilled Employees	55
Current Average Work Week Per Skilled Employee	39
Future Work Currently on Order Books (average):	9
Company Activity:	
Large > 10 Tones	33%
Small / Medium < 10 Tones	67%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

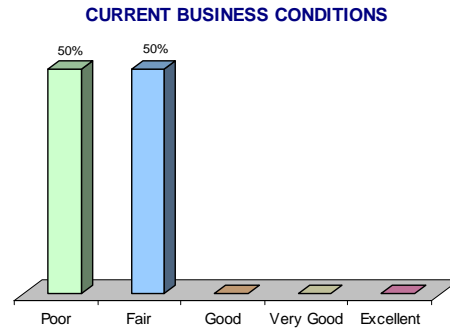


BUSINESS CONDITIONS REPORT

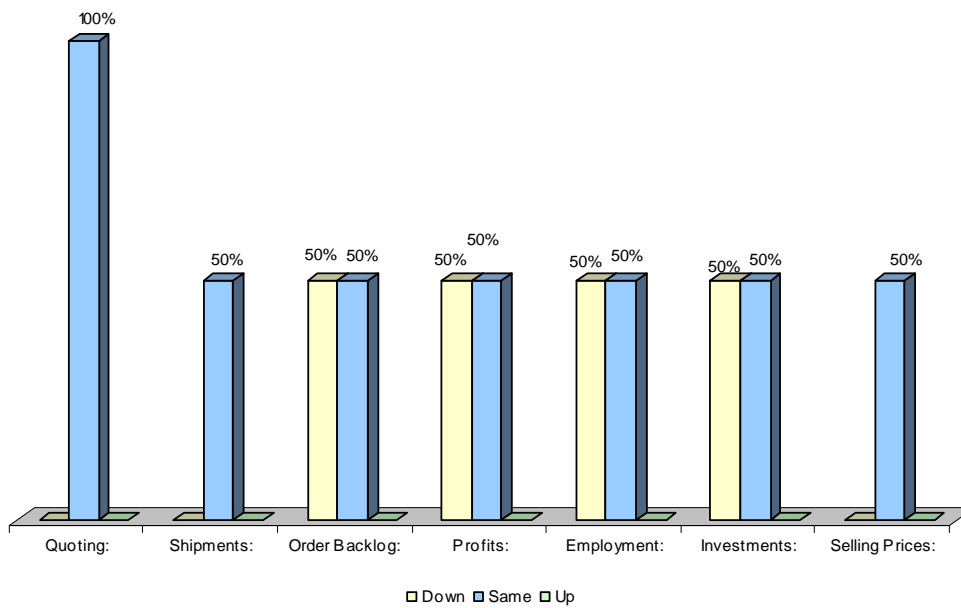
FRANCE – DIEMAKERS

(2 SURVEY RESPONSES)

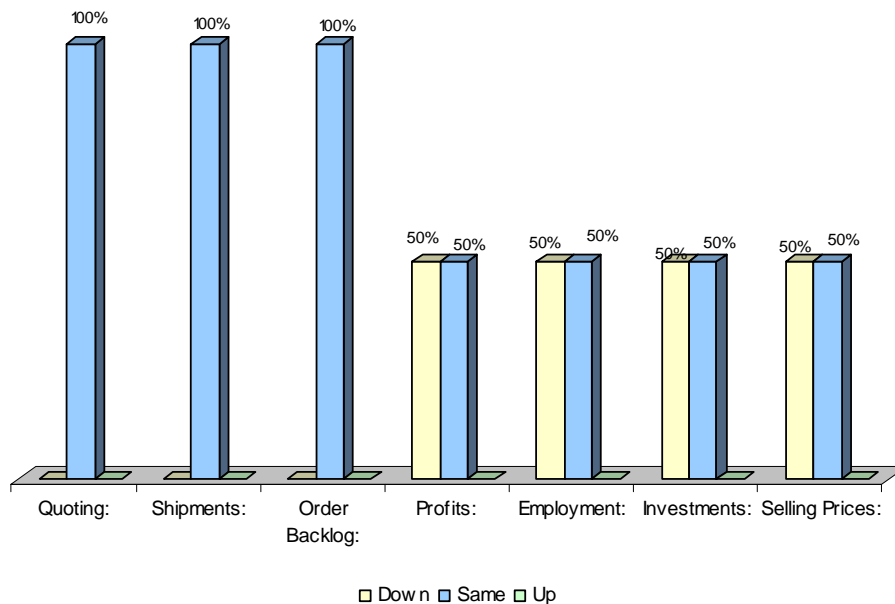
Average of Skilled Employees,	16
Current Average Work Week Per Skilled Employee	32,5
Future Work Currently on Order Books (average):	2,5
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

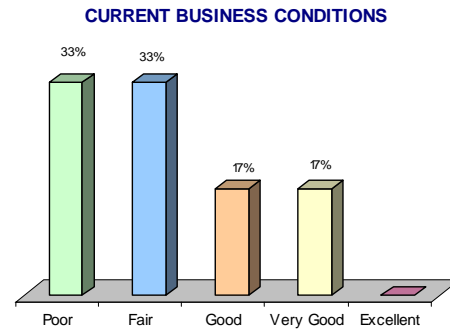


BUSINESS CONDITIONS REPORT

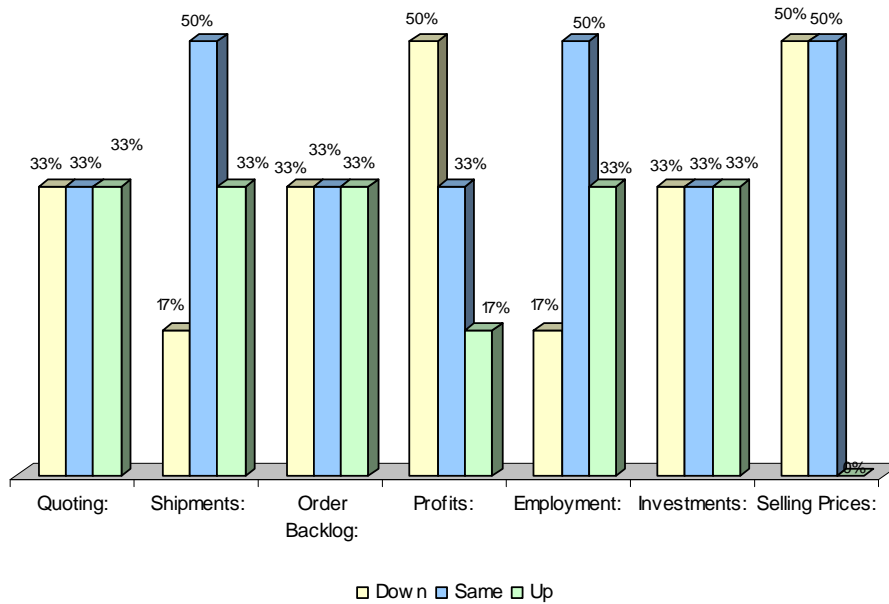
GERMANY – MOULDMAKERS

(6 SURVEY RESPONSES)

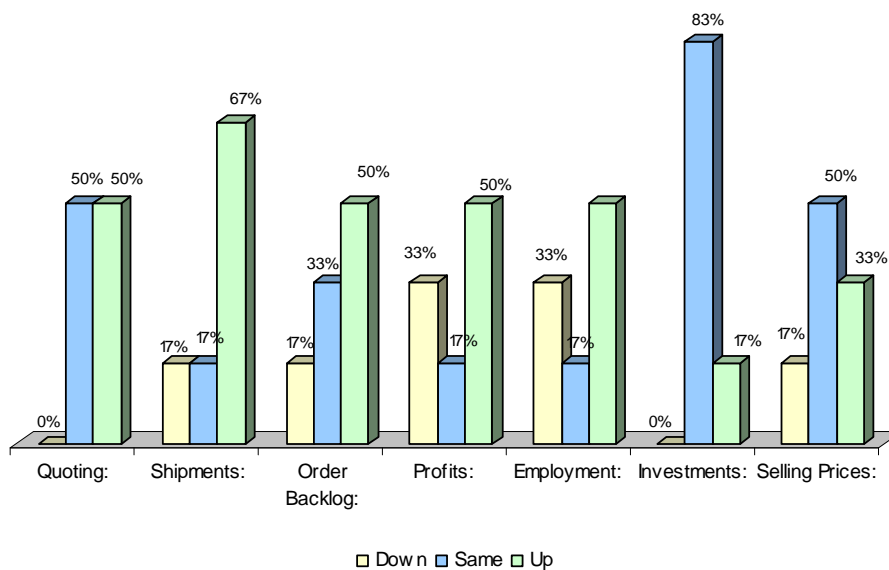
Average of Skilled Employees	242
Current Average Work Week Per Skilled Employee	40
Future Work Currently on Order Books (average):	11
Company Activity:	
Large > 10 Tones	33%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

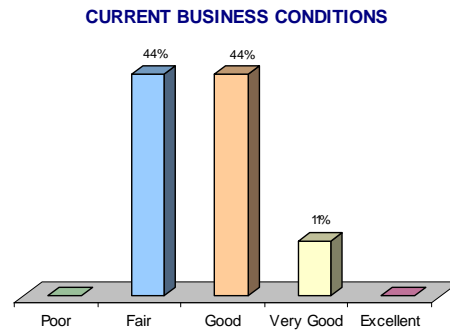


BUSINESS CONDITIONS REPORT

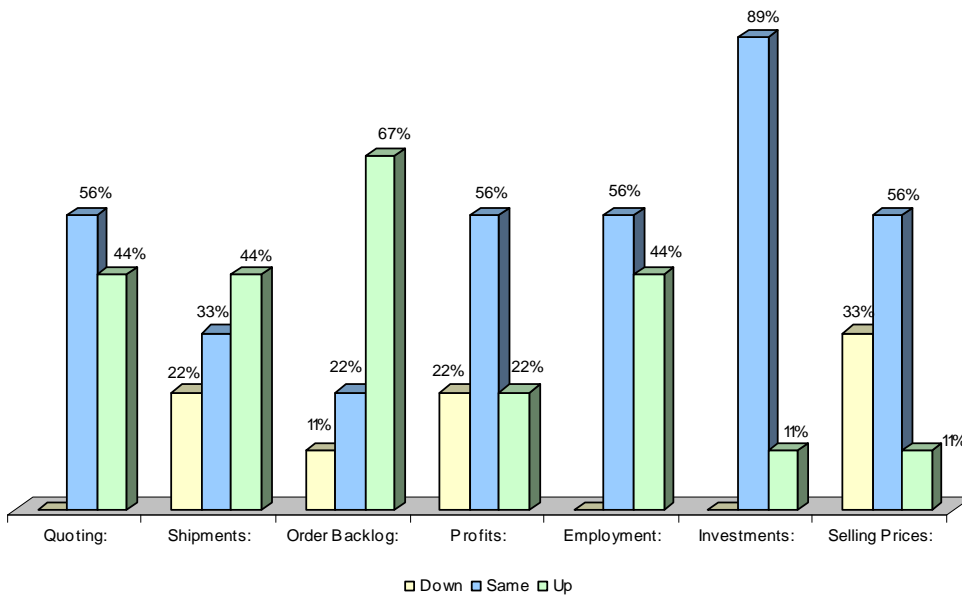
GERMANY – DIEMAKERS

(9 SURVEY RESPONSES)

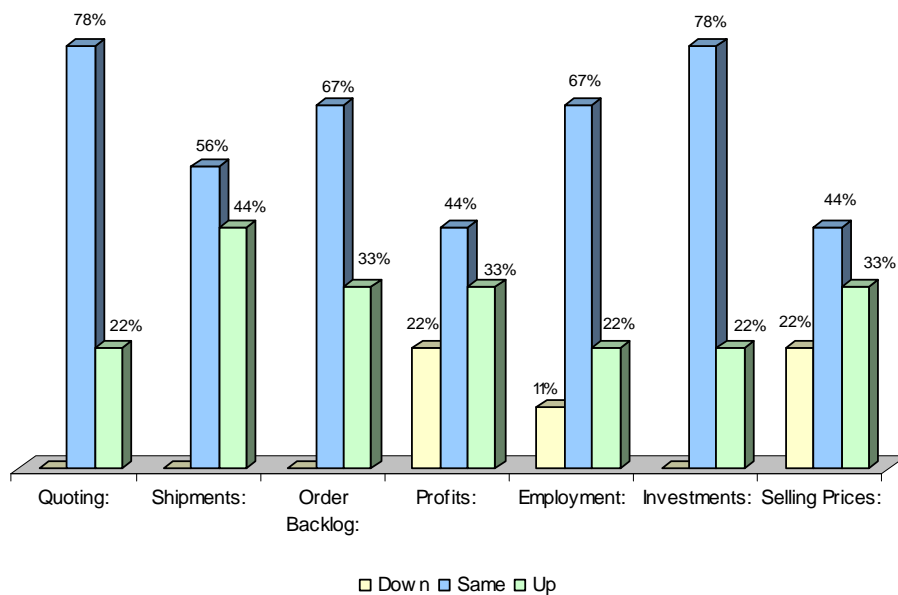
Average of Skilled Employees,	153
Current Average Work Week Per Skilled Employee	39
Future Work Currently on Order Books (average):	14
Company Activity:	
Large > 10 Tones	56%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS



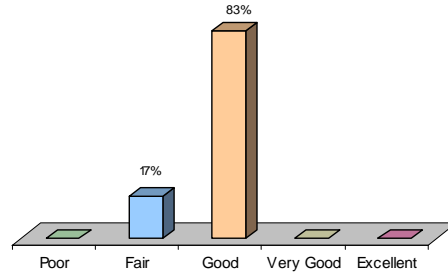
BUSINESS CONDITIONS REPORT

HUNGARY – MOULDMAKERS

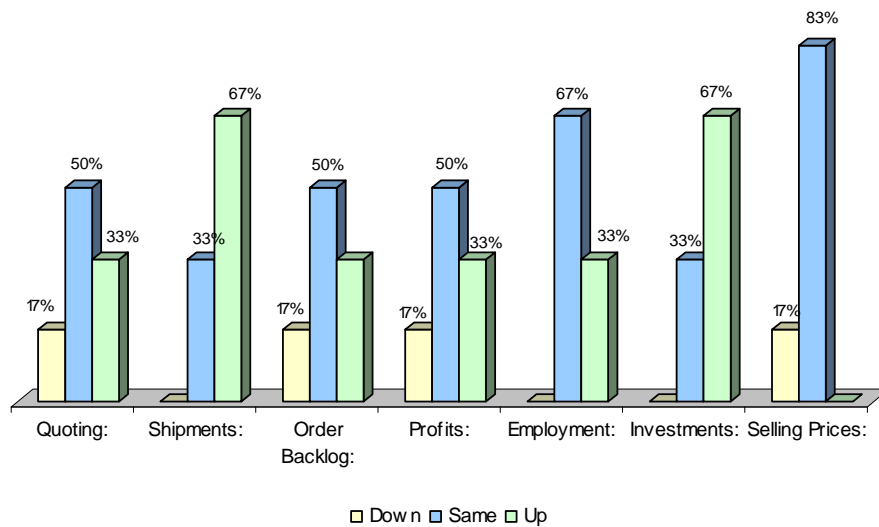
(6 SURVEY RESPONSES)

Average of Skilled Employees	60,7
Current Average Work Week Per Skilled Employee	47
Future Work Currently on Order Books (average):	12
Company Activity:	
Large > 10 Tones	17%
Small / Medium < 10 Tones	83%

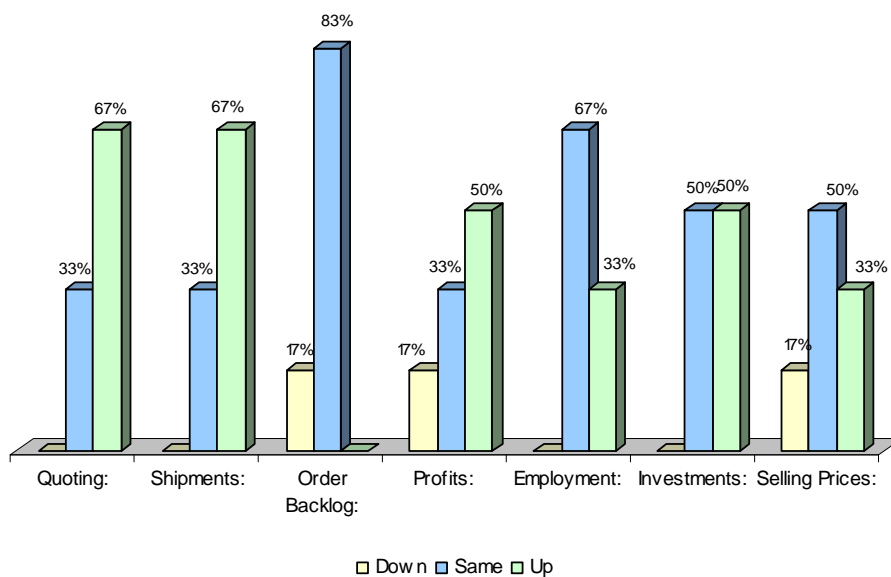
CURRENT BUSINESS CONDITIONS



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS



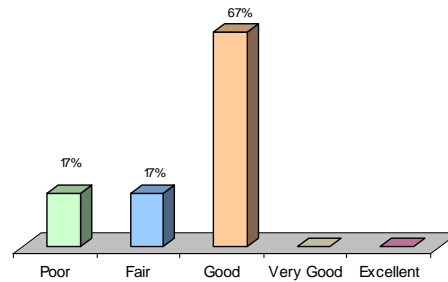
BUSINESS CONDITIONS REPORT

HUNGARY – DIEMAKERS

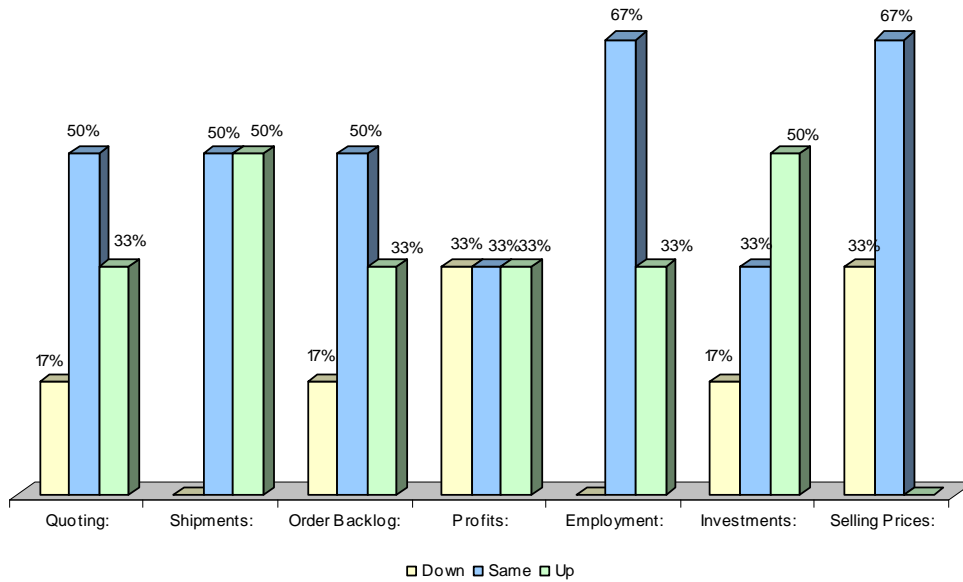
(6 SURVEY RESPONSES)

Average of Skilled Employees	53,8
Current Average Work Week Per Skilled Employee	43
Future Work Currently on Order Books (average):	15
Company Activity:	
Large > 10 Tones	33%
Small / Medium < 10 Tones	67%

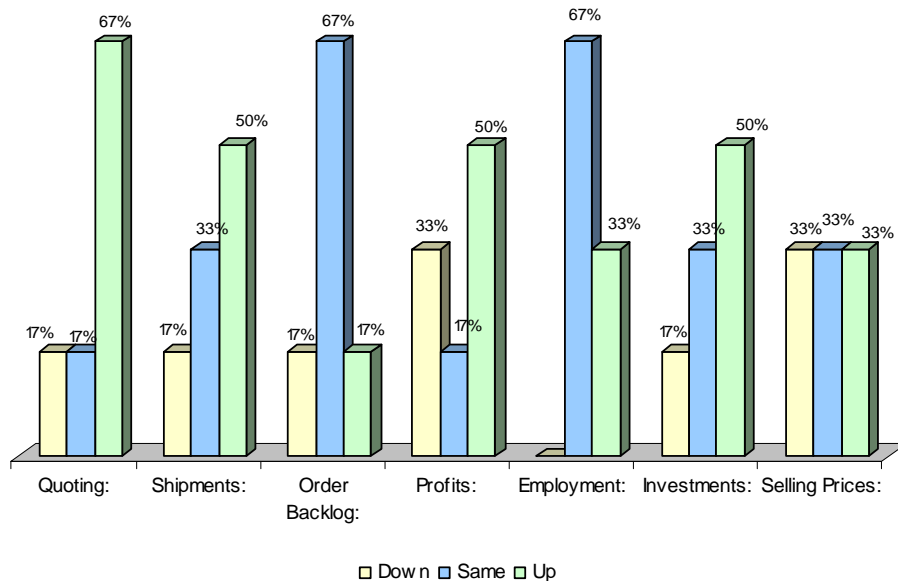
CURRENT BUSINESS CONDITIONS



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

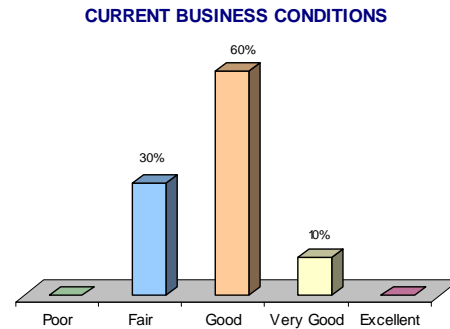


BUSINESS CONDITIONS REPORT

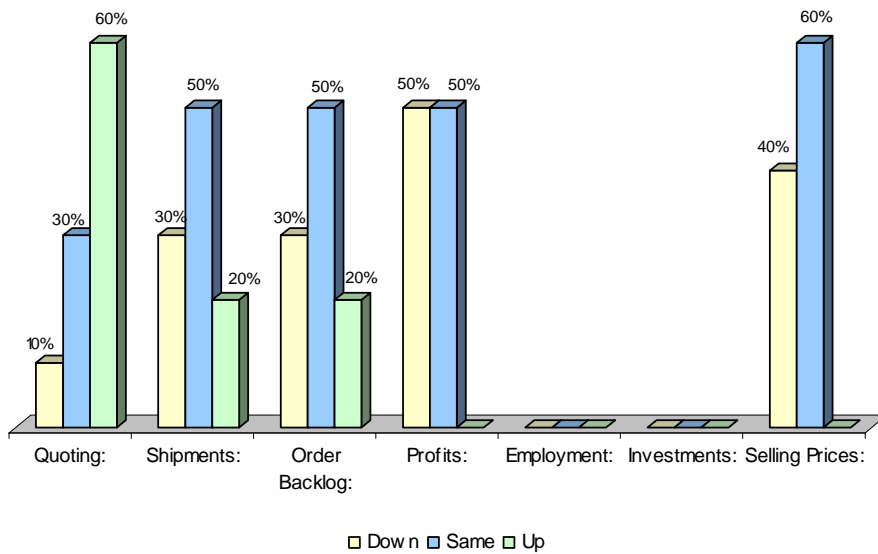
ITALY – MOULDMAKERS

(10 SURVEY RESPONSES)

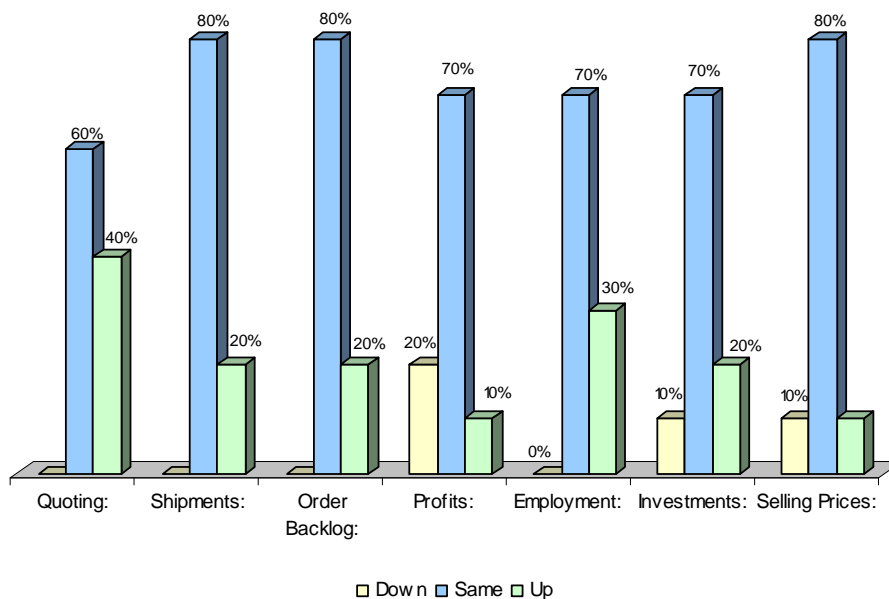
Average of Skilled Employees	21,2
Current Average Work Week Per Skilled Employee	40
Future Work Currently on Order Books (average):	9,5
Company Activity:	
Large > 10 Tones	30%
Small / Medium < 10 Tones	70%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

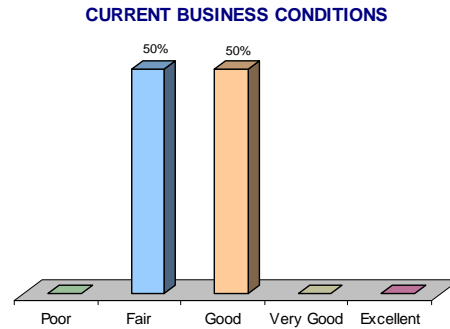


BUSINESS CONDITIONS REPORT

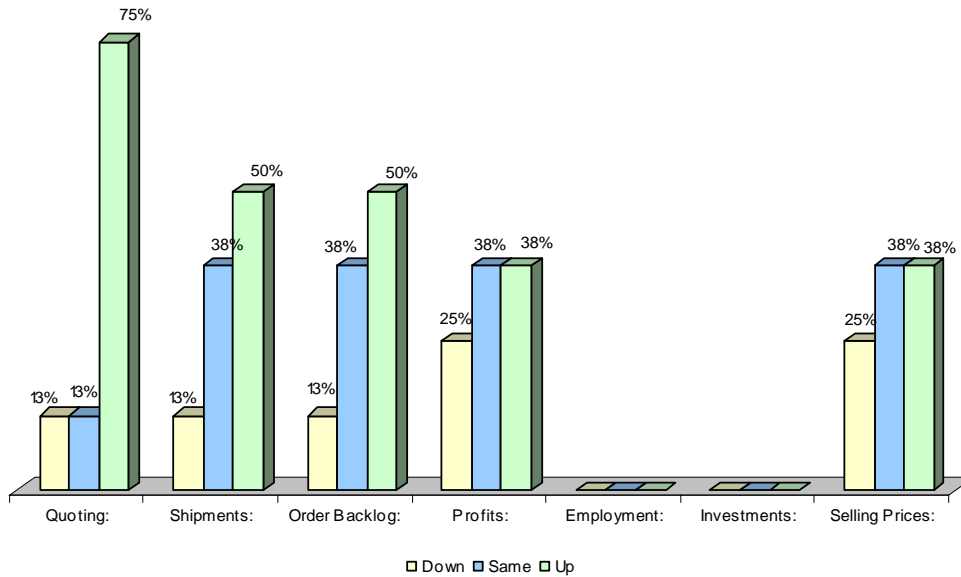
ITALY – DIEMAKERS

(8 SURVEY RESPONSES)

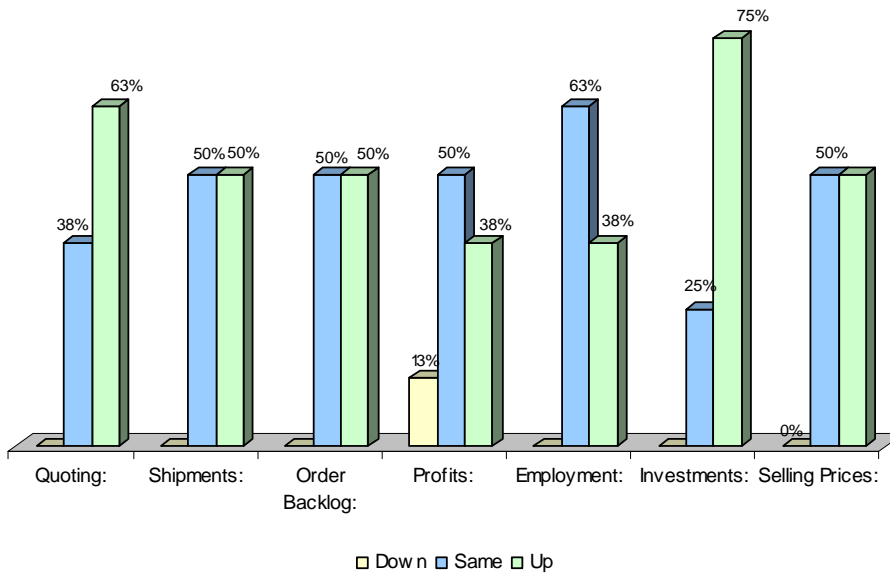
Average of Skilled Employees	41,4
Current Average Work Week Per Skilled Employee	43
Future Work Currently on Order Books (average):	12
Company Activity:	
Large > 10 Tones	37%
Small / Medium < 10 Tones	63%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

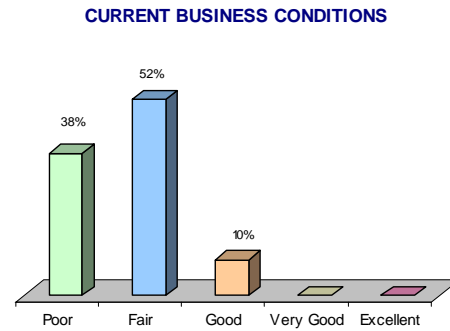


BUSINESS CONDITIONS REPORT

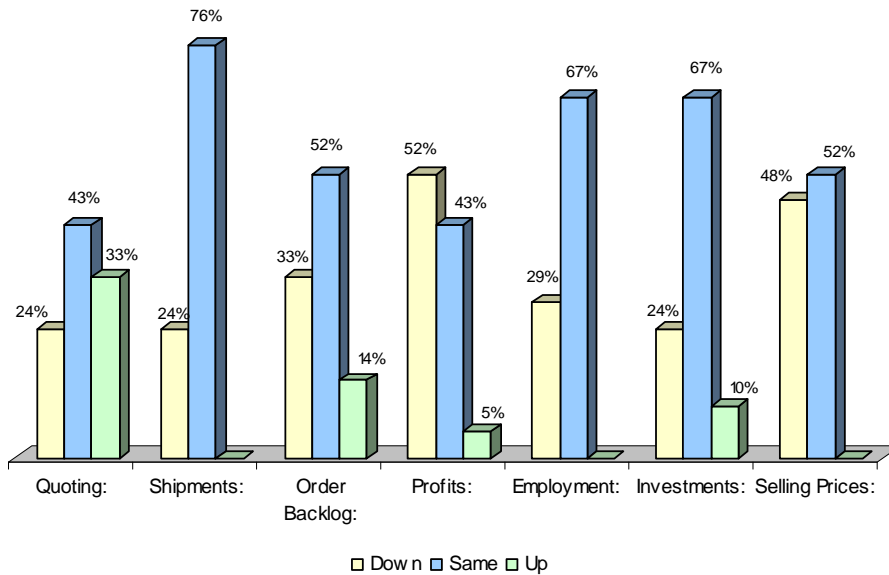
PORTUGAL – MOULDMAKERS

(21 SURVEY RESPONSES)

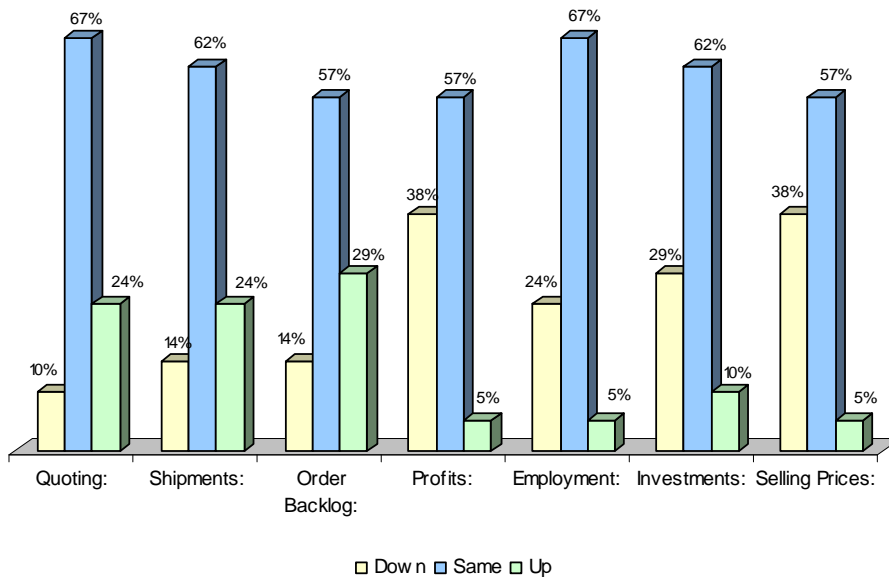
Average of Skilled Employees	40,1
Current Average Work Week Per Skilled Employee	43,3
Future Work Currently on Order Books (average):	11,1
Company Activity:	
Large > 10 Tones	52%
Small / Medium < 10 Tones	76%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

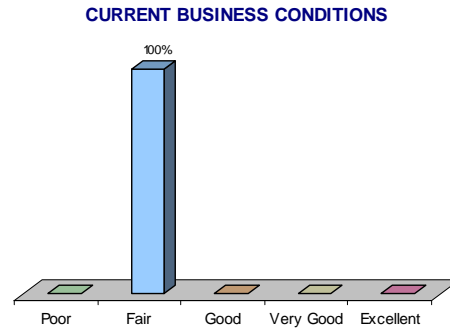


BUSINESS CONDITIONS REPORT

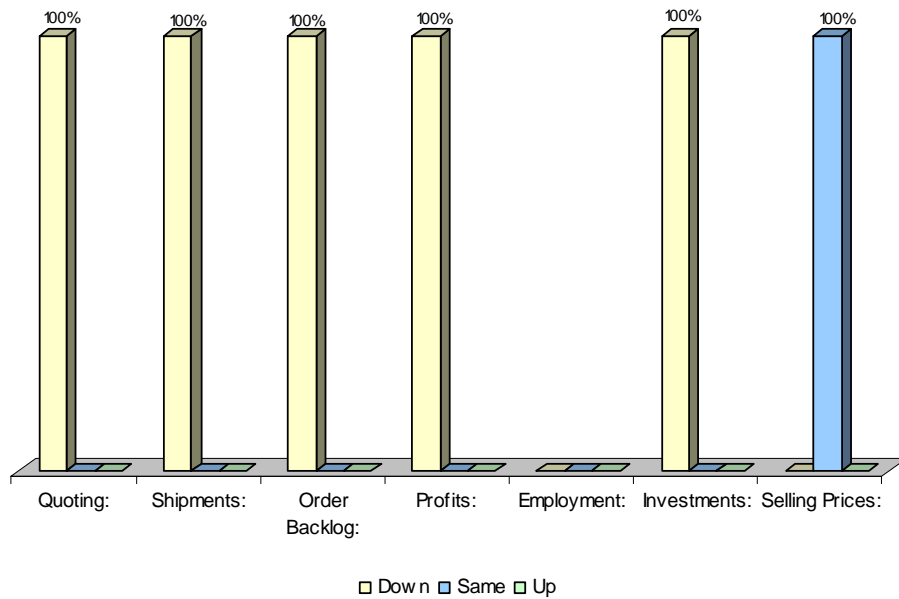
PORTUGAL – DIEMAKERS

(1 SURVEY RESPONSES)

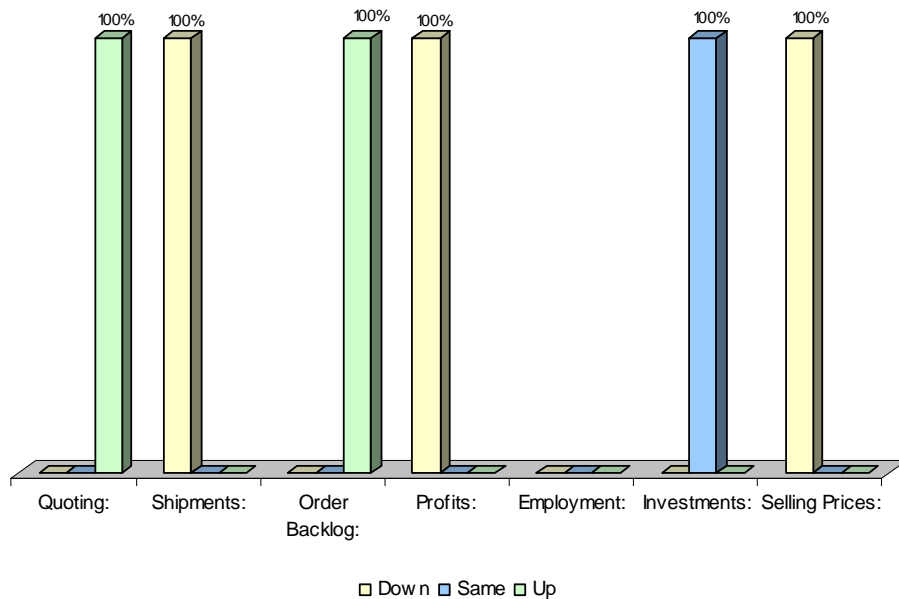
Average of Skilled Employees	4
Current Average Work Week Per Skilled Employee	40
Future Work Currently on Order Books (average):	12
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

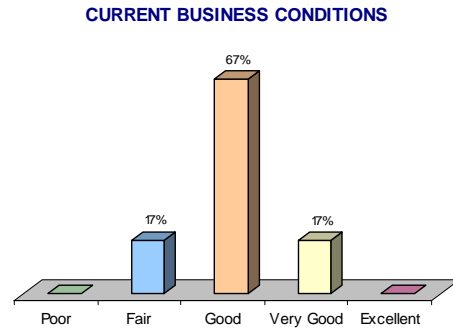


BUSINESS CONDITIONS REPORT

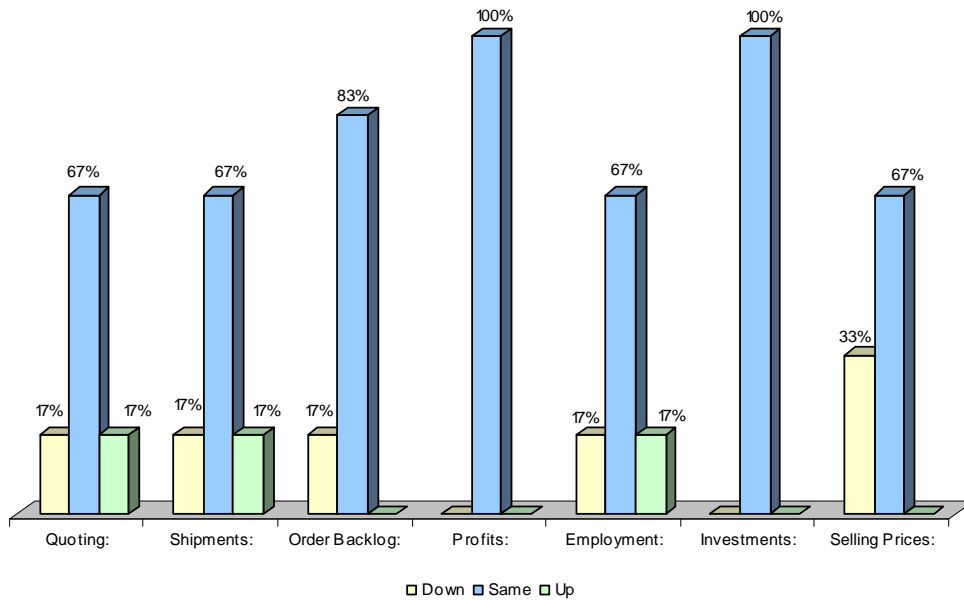
SLOVENIA – DIEMAKERS

(6 SURVEY RESPONSES)

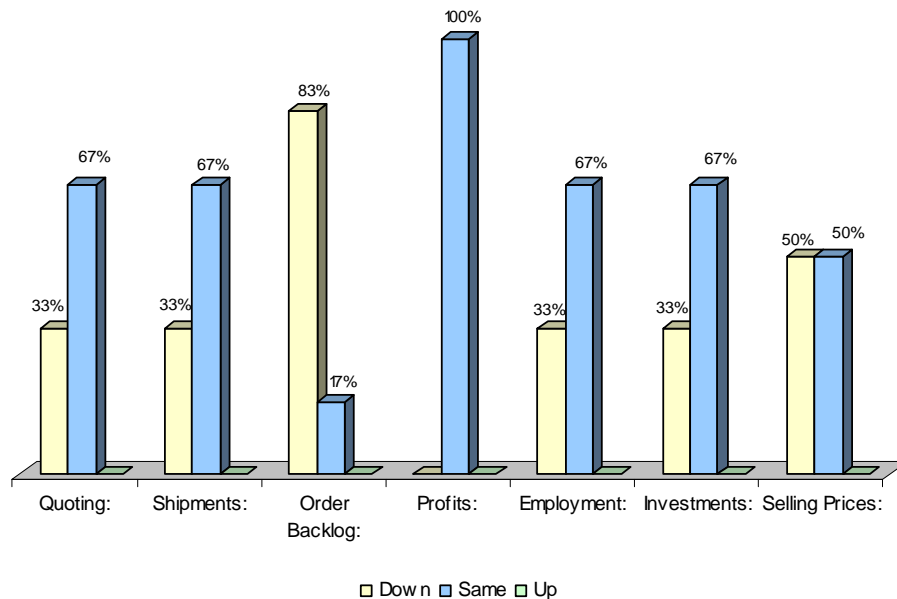
Average of Skilled Employees	114
Current Average Work Week Per Skilled Employee	42
Future Work Currently on Order Books (average):	
Company Activity:	
Large > 10 Tones	%
Small / Medium < 10 Tones	%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

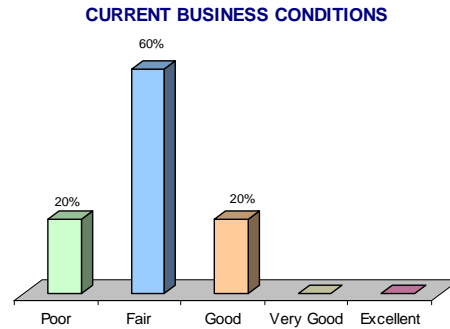


BUSINESS CONDITIONS REPORT

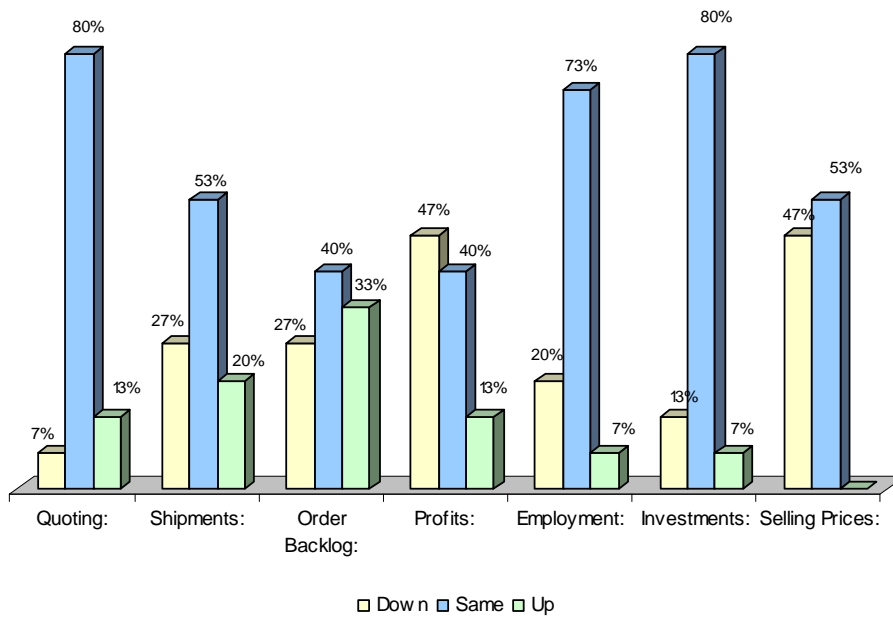
SPAIN – MOULDMAKERS

(15 SURVEY RESPONSES)

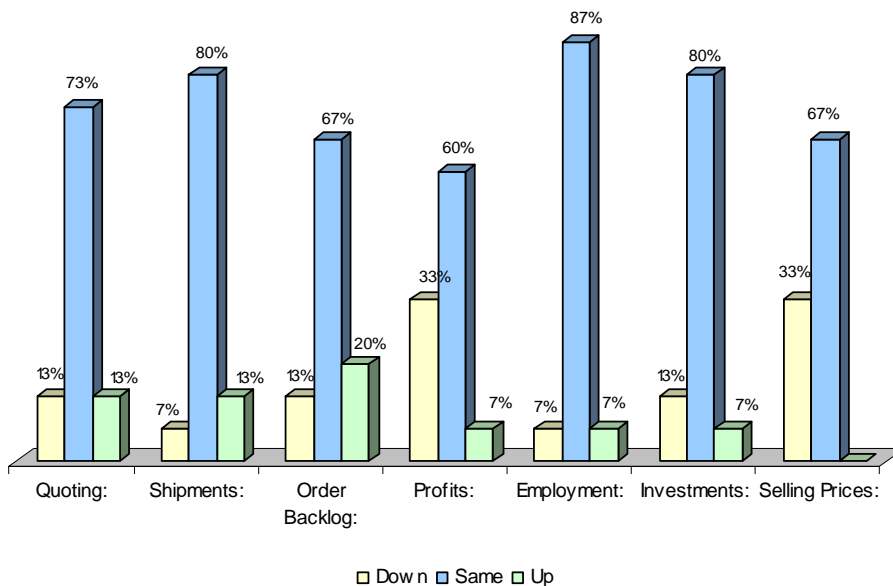
Average of Skilled Employees	45,6
Current Average Work Week Per Skilled Employee	41,4
Future Work Currently on Order Books (average):	10
Company Activity:	
Large > 10 Tones	40%
Small / Medium < 10 Tones	73%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

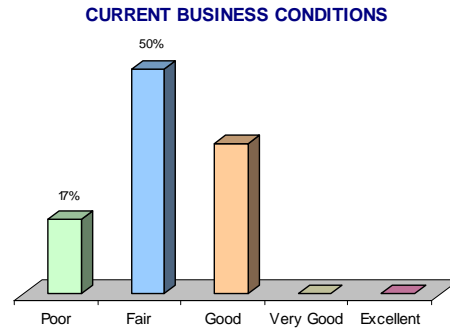


BUSINESS CONDITIONS REPORT

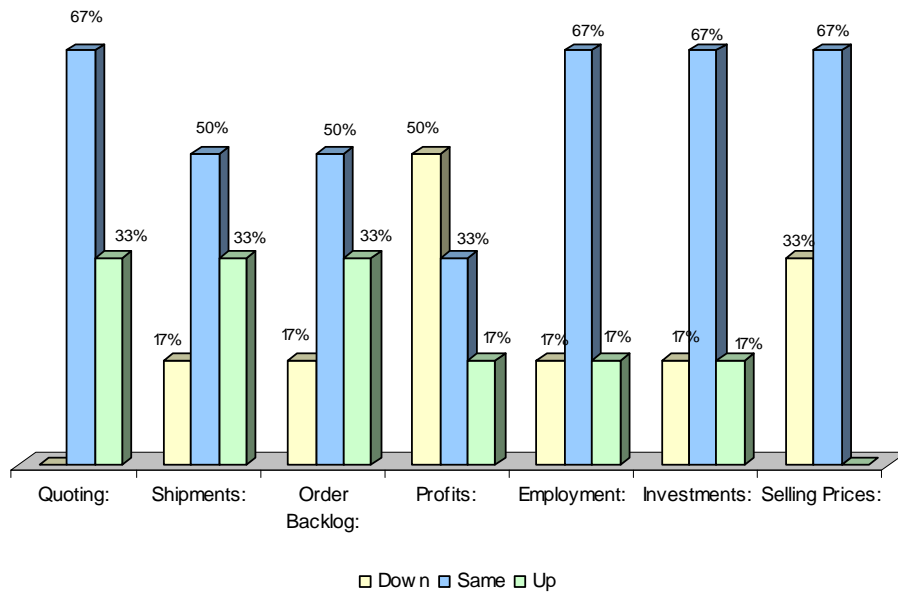
SPAIN – DIEMAKERS

(6 SURVEY RESPONSES)

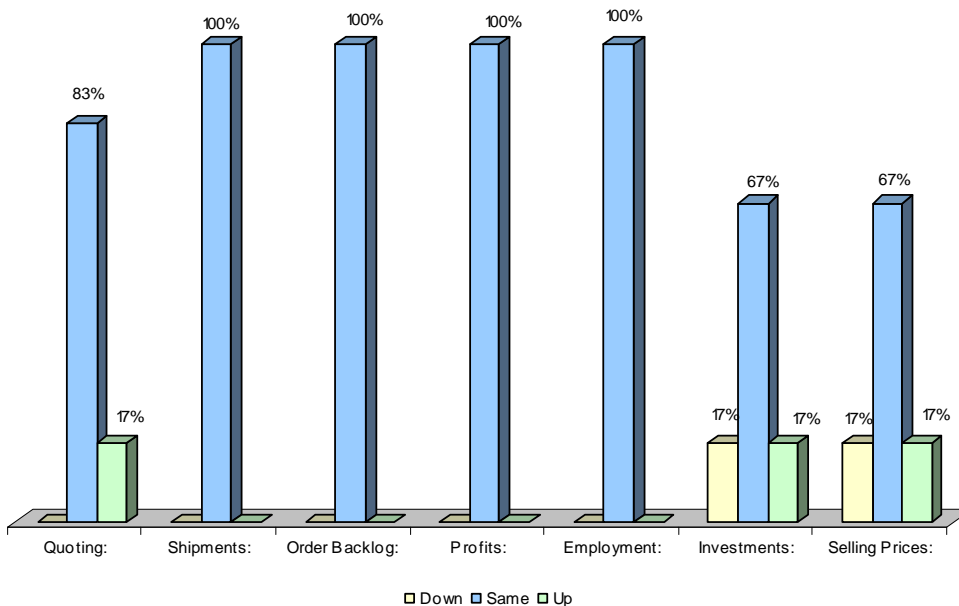
Average of Skilled Employees	50
Current Average Work Week Per Skilled Employee	41,8
Future Work Currently on Order Books (average):	15
Company Activity:	
Large > 10 Tones	33%
Small / Medium < 10 Tones	83%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

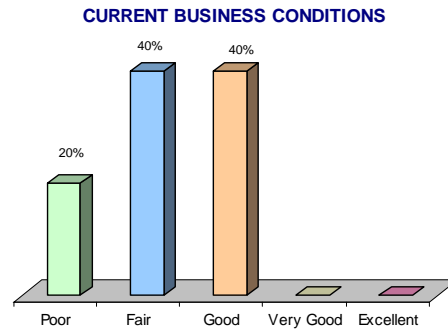


BUSINESS CONDITIONS REPORT

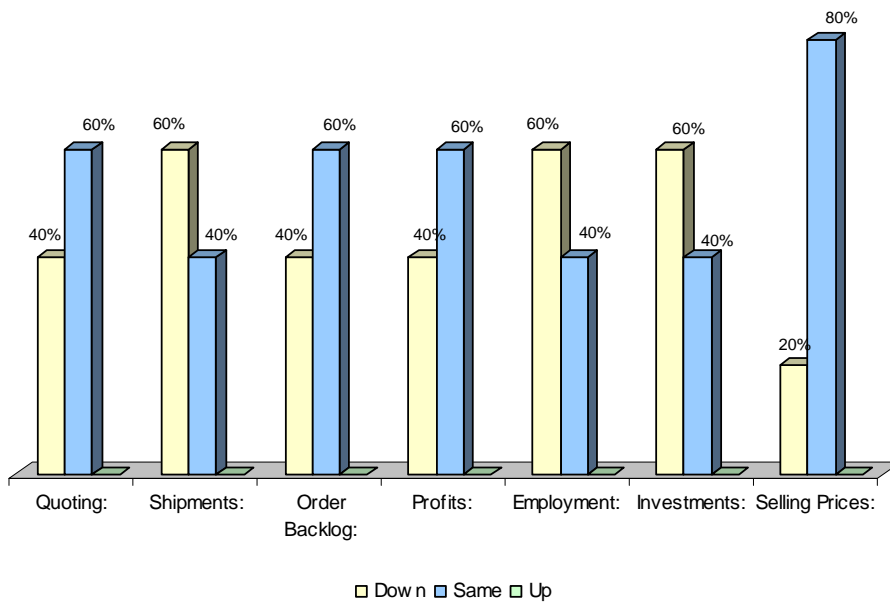
SOUTH AFRICA – MOULDMAKERS

(5 SURVEY RESPONSES)

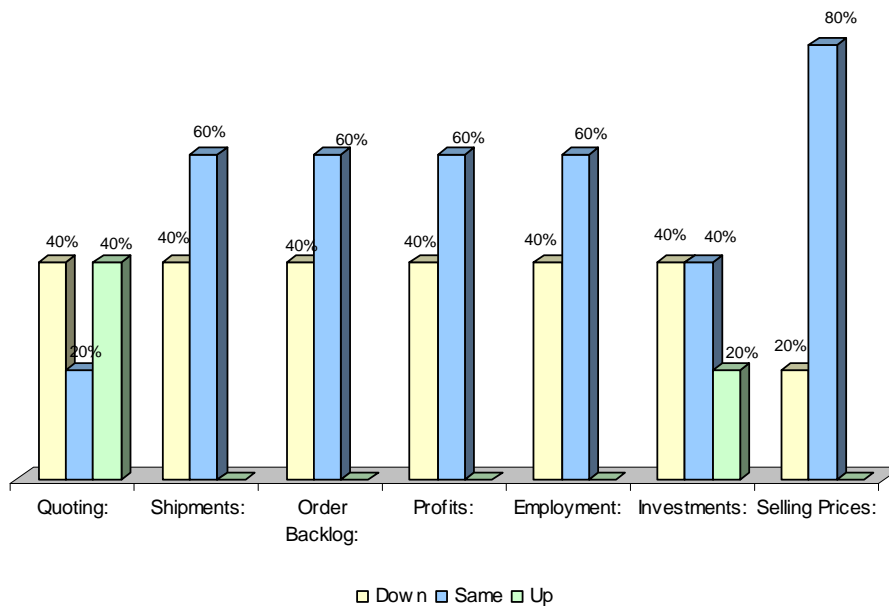
Average of Skilled Employees	6,6
Current Average Work Week Per Skilled Employee	41,8
Future Work Currently on Order Books (average):	5,5
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

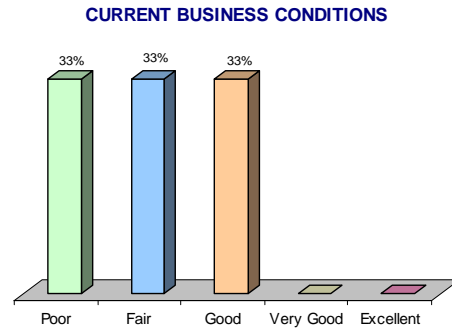


BUSINESS CONDITIONS REPORT

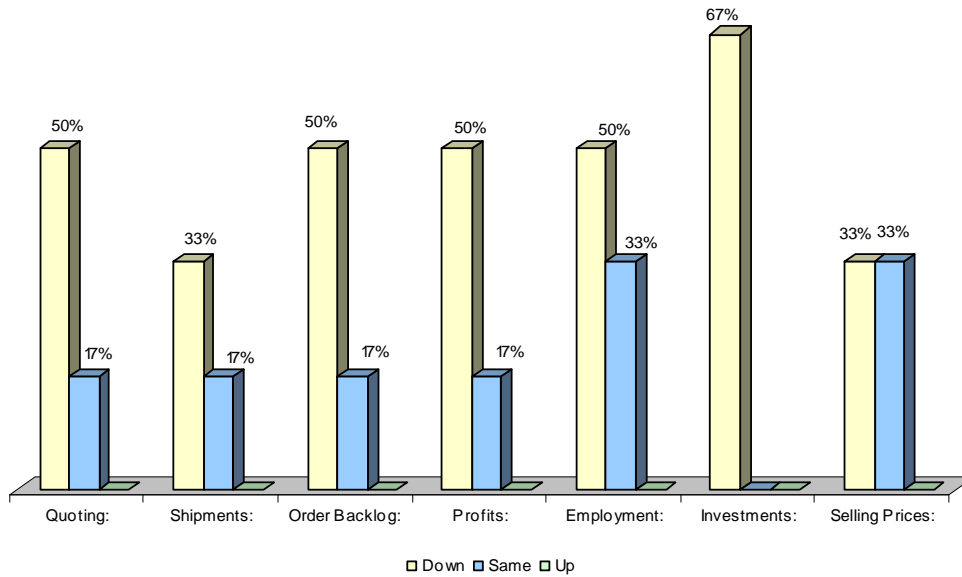
SOUTH AFRICA – DIEMAKERS

(6 SURVEY RESPONSES)

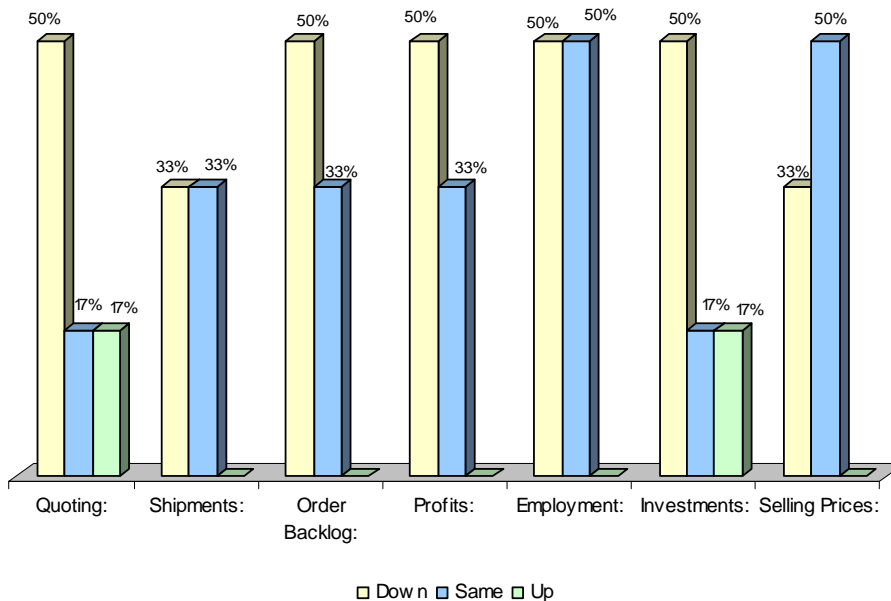
Average of Skilled Employees	12,3
Current Average Work Week Per Skilled Employee	41
Future Work Currently on Order Books (average):	41
Company Activity:	
Large > 10 Tones	33%
Small / Medium < 10 Tones	83%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

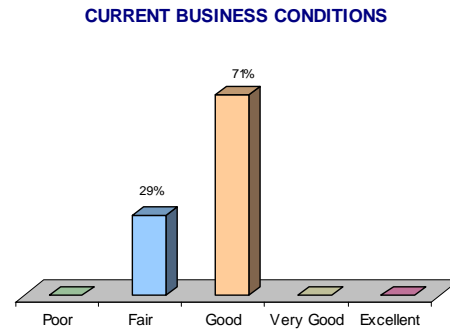


BUSINESS CONDITIONS REPORT

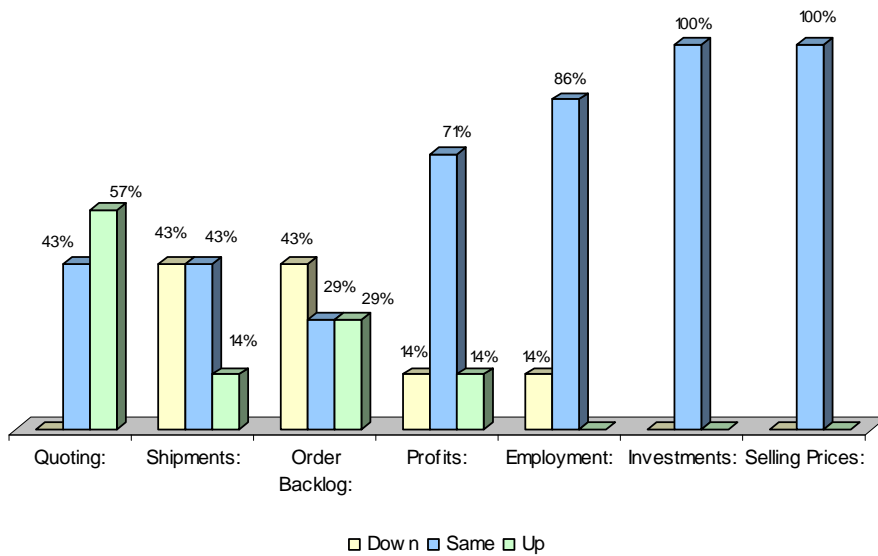
SWITZERLAND – MOULDMAKERS

(7 SURVEY RESPONSES)

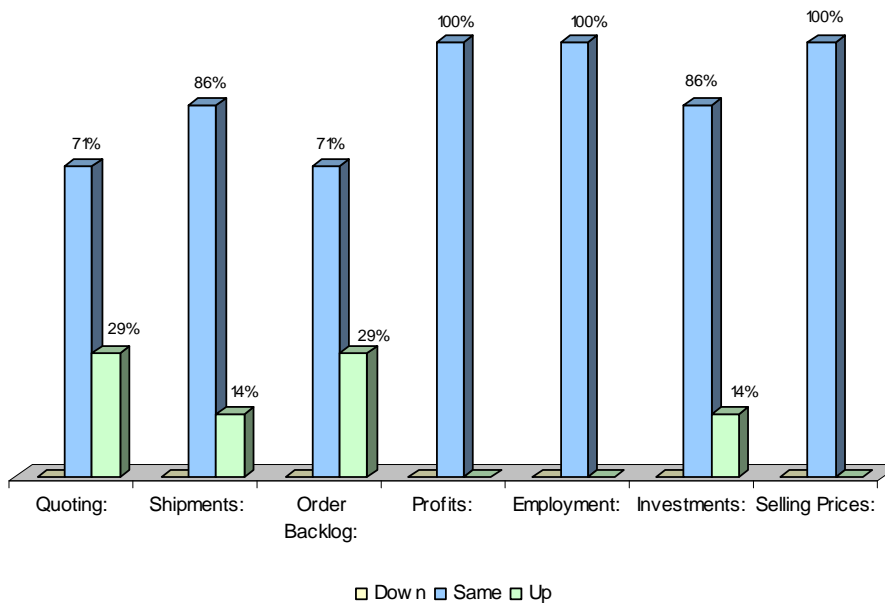
Average of Skilled Employees	95,43
Current Average Work Week Per Skilled Employee	41.3
Future Work Currently on Order Books (average):	13,2
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

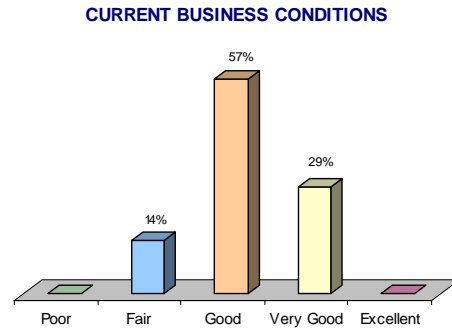


BUSINESS CONDITIONS REPORT

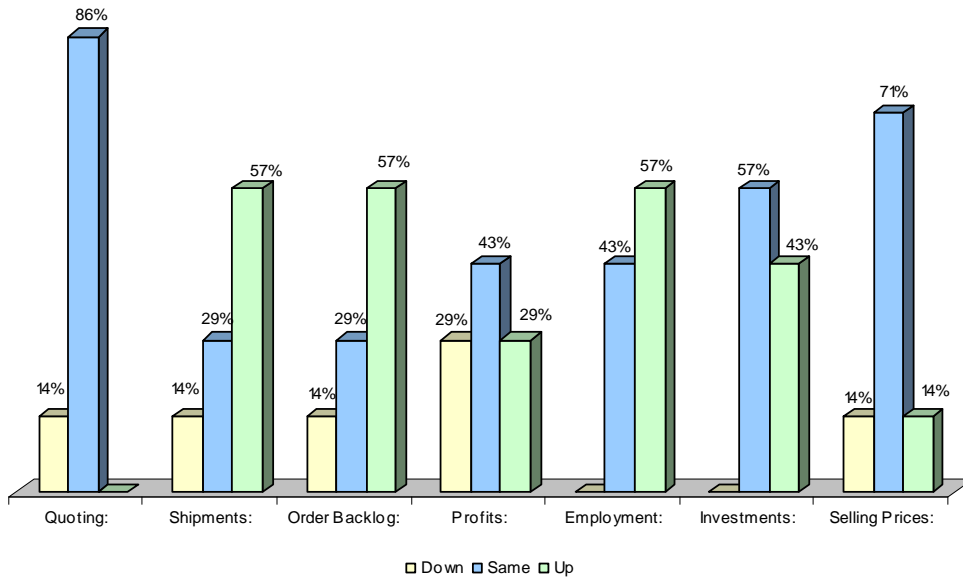
SWITZERLAND – DIEMAKERS

(7 SURVEY RESPONSES)

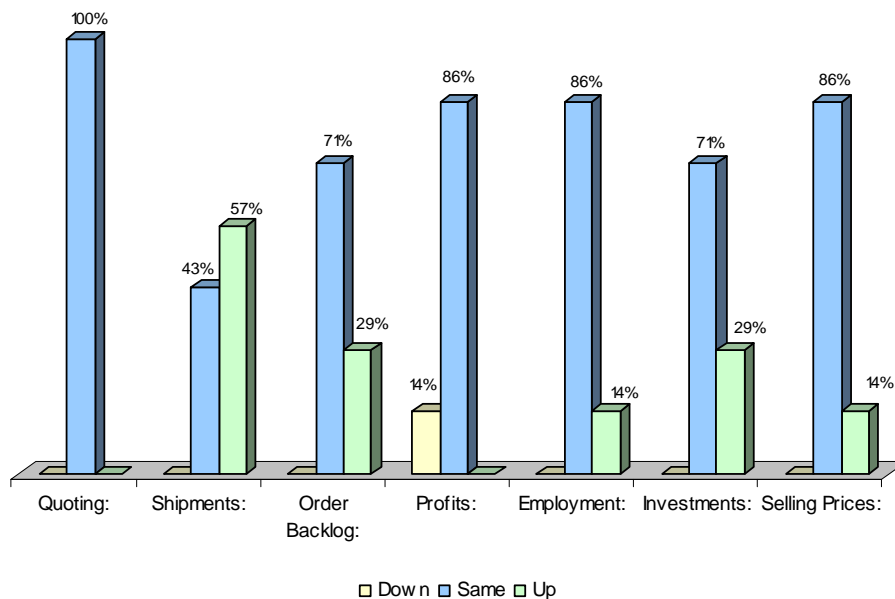
Average of Skilled Employees	82
Current Average Work Week Per Skilled Employee	41,22
Future Work Currently on Order Books (average):	15,14
Company Activity:	
Large > 10 Tones	0%
Small / Medium < 10 Tones	100%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

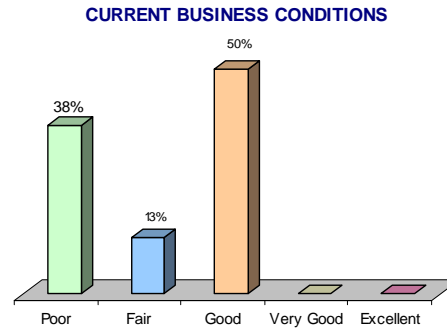


BUSINESS CONDITIONS REPORT

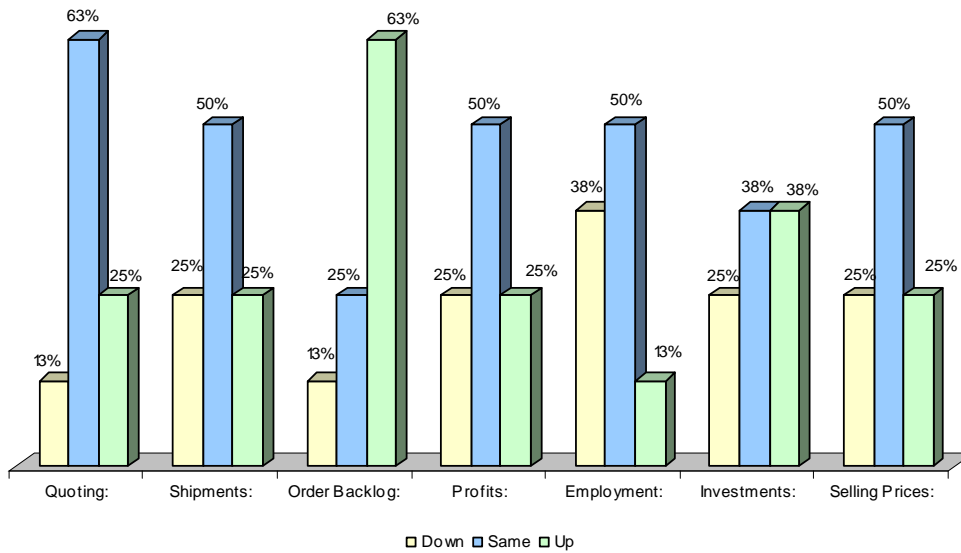
UNITED KINGDOM – MOULDMAKERS

(8 SURVEY RESPONSES)

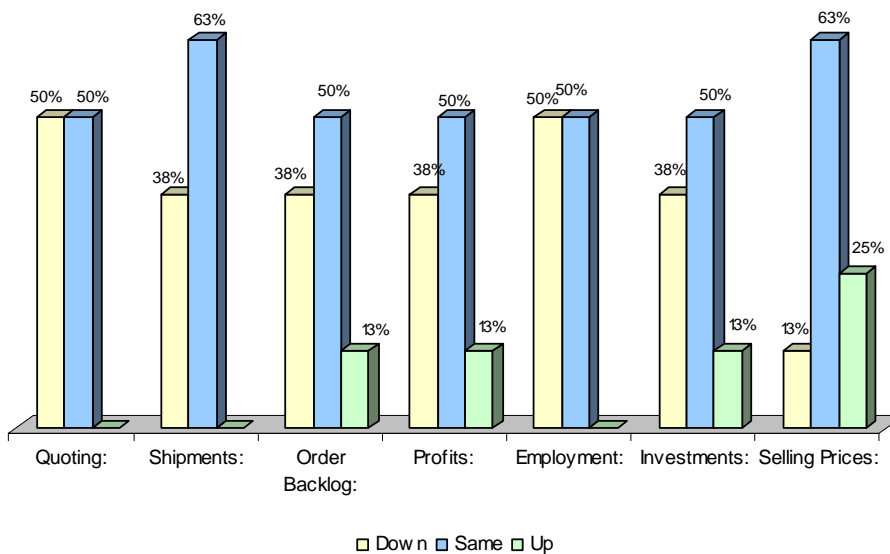
Average of Skilled Employees	10,3
Current Average Work Week Per Skilled Employee	47
Future Work Currently on Order Books (average):	9
Company Activity:	
Large > 10 Tones	13%
Small / Medium < 10 Tones	88%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS

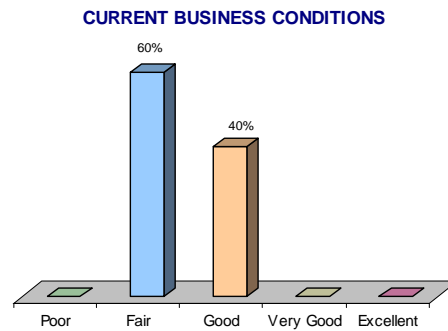


BUSINESS CONDITIONS REPORT

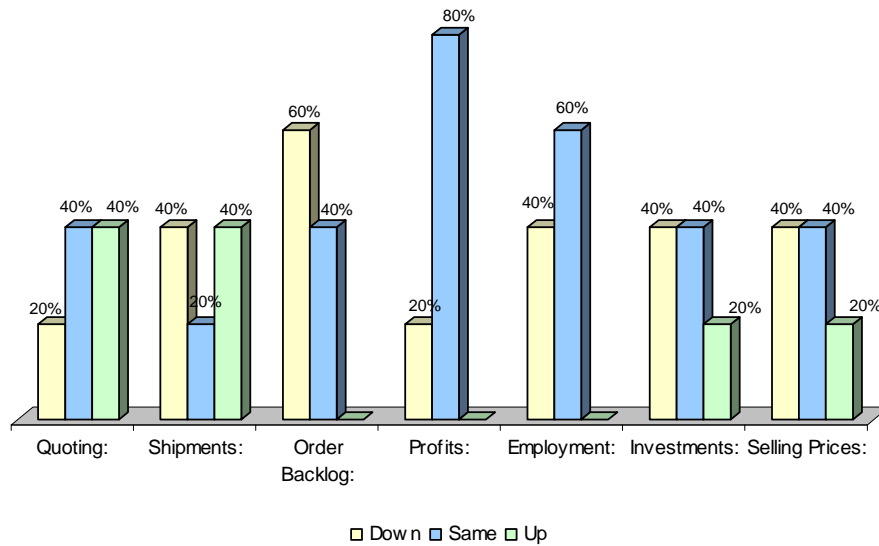
UNITED KINGDOM – DIEMAKERS

(5 SURVEY RESPONSES)

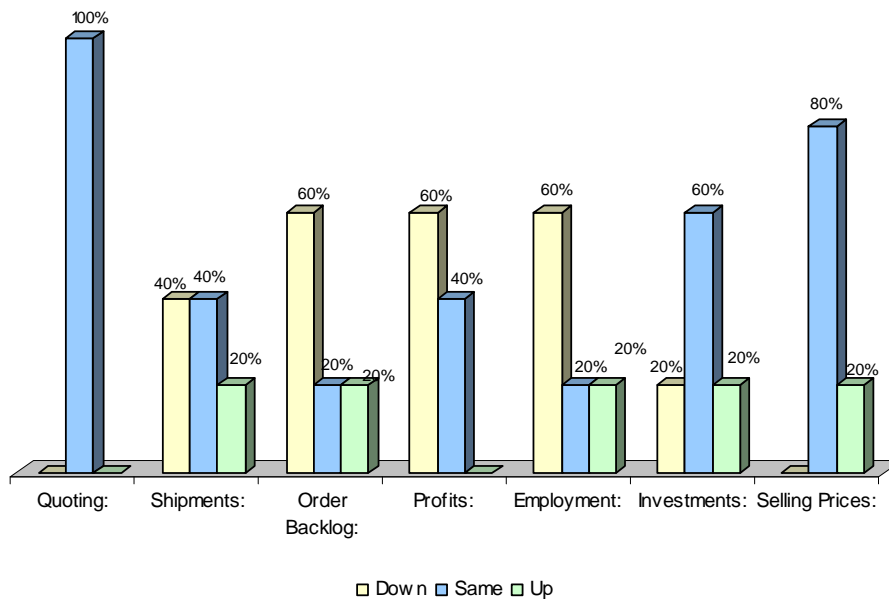
Average of Skilled Employees	11,2
Current Average Work Week Per Skilled Employee	43
Future Work Currently on Order Books (average):	8,5
Company Activity:	
Large > 10 Tones	20%
Small / Medium < 10 Tones	80%



CURRENT BUSINESS CONDITIONS (Compared with last semester)



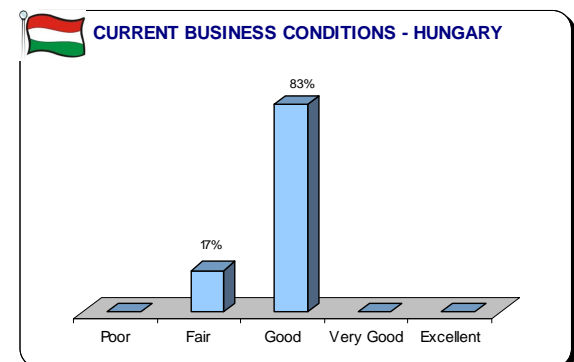
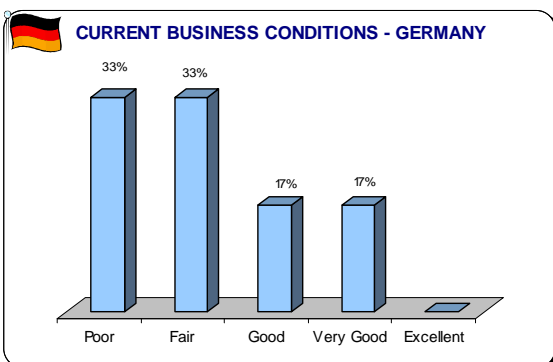
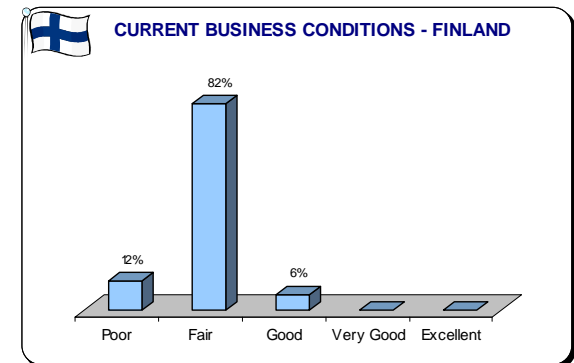
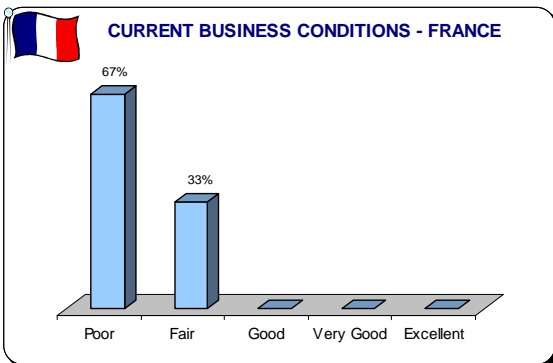
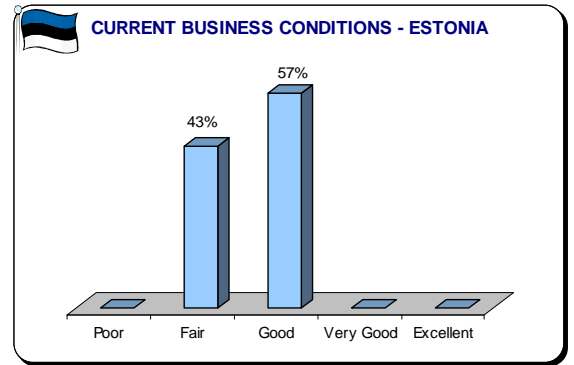
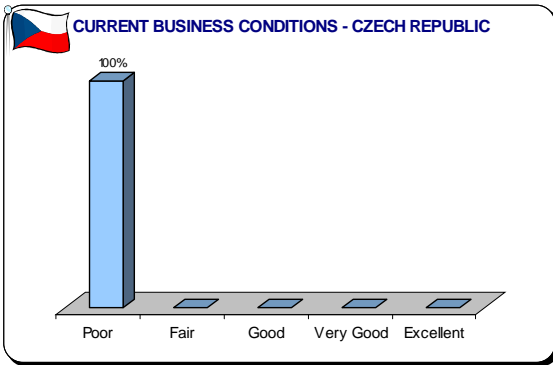
PROJECTED BUSINESS CONDITIONS OVER 6 MONTHS



BUSINESS CONDITIONS REPORT

ALL COUNTRIES – MOULDMAKERS

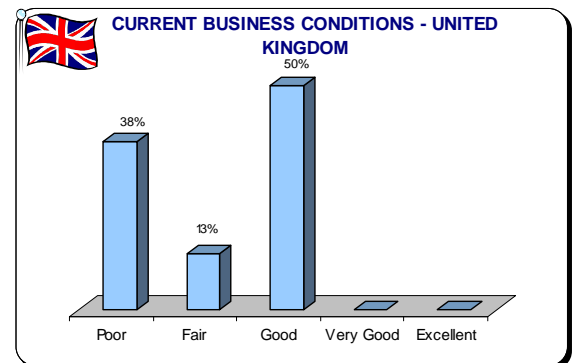
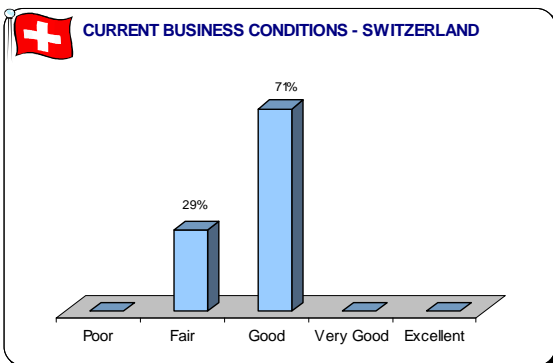
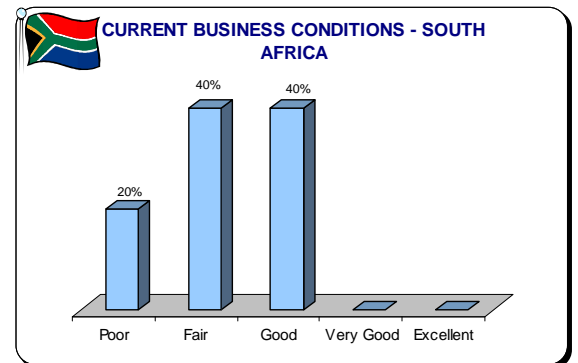
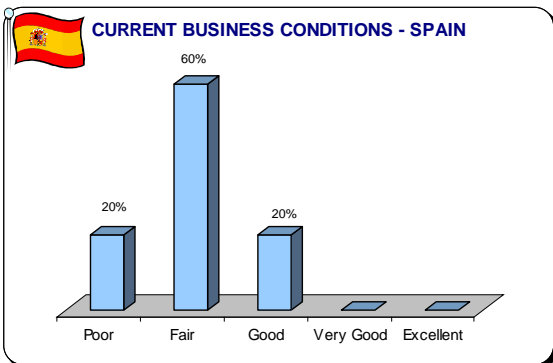
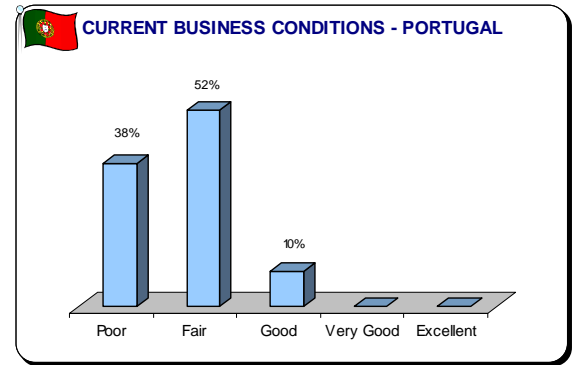
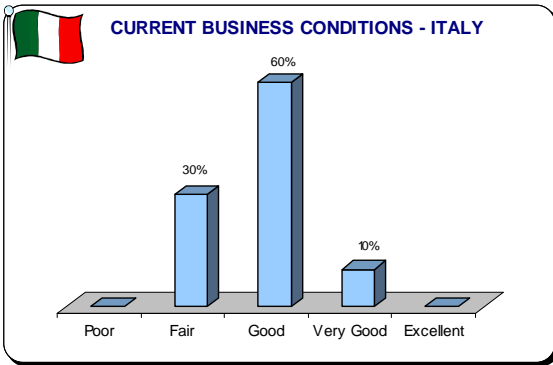
MARCH 2007



BUSINESS CONDITIONS REPORT

ALL COUNTRIES – MOULDMAKERS

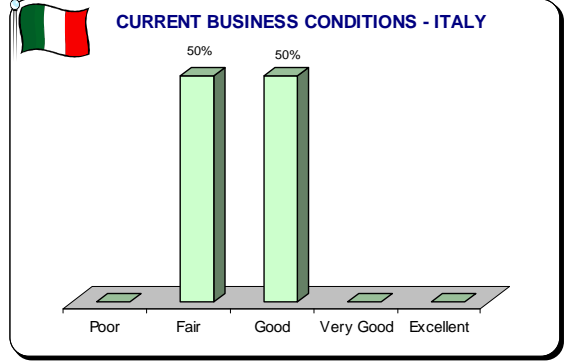
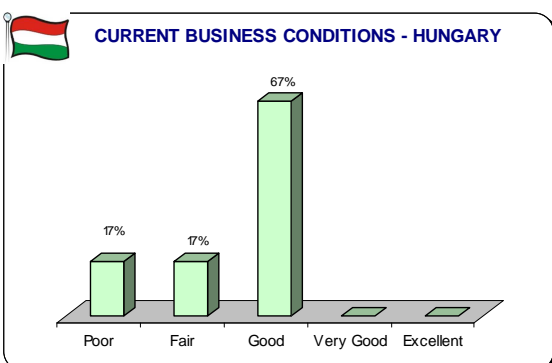
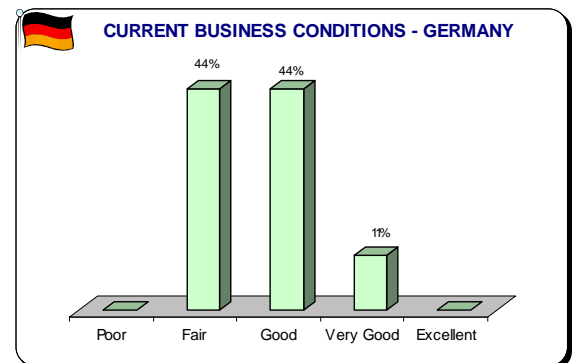
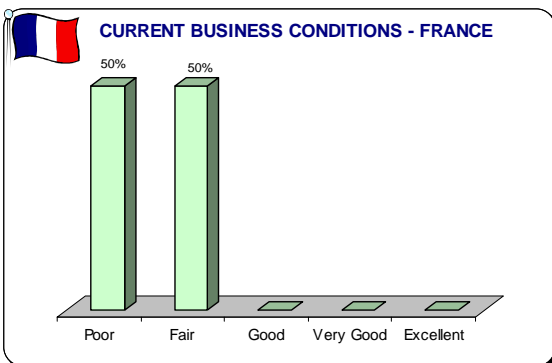
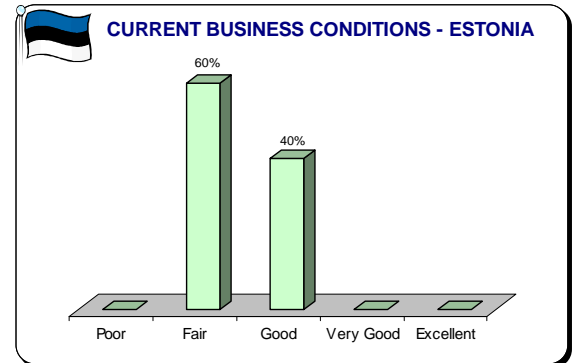
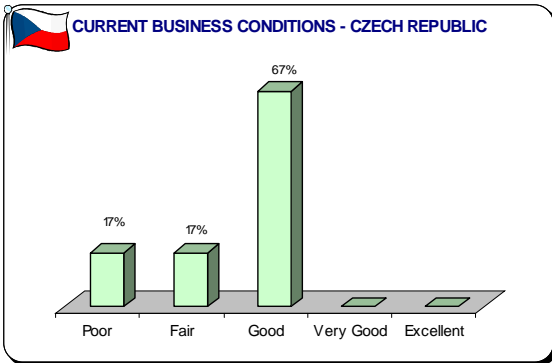
MARCH 2007



BUSINESS CONDITIONS REPORT

ALL COUNTRIES – DIEMAKERS

MARCH 2007



BUSINESS CONDITIONS REPORT

ALL COUNTRIES – DIEMAKERS

MARCH 2007

